



Rizzetta & Company

Stonegate Preserve Community Development District

**Board of Supervisors' Meeting
May 23, 2024**

**District Office:
5020 W. Linebaugh Avenue Suite 200
Tampa, Florida 33624
813.933-55721**

Stonegatepreserveccd.net

Stonegate Preserve Community Development District

| | | |
|-----------------------------|---|--|
| Board of Supervisors | Kelly Evans Lori Campagna Charlie Peterson Chris Smith Ben Gainer | Chairman Vice Chairman Assistant Secretary Assistant Secretary Assistant Secretary |
| District Manager | Debby Wallace | Rizzetta & Company |
| District Counsel | Lindsay Whelan | Kutak Rock, LLP |
| Interim Engineer | Strickland T. Smith, PE | Heidt Design |

All cellular phones must be placed on mute while in the meeting room.

The Audience Comment portion of the agenda is where individuals may make comments on matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (813) 533-2950. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY), or 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT

District Office – Tampa, Florida (813) 933-5571
Mailing Address – 3434 Colwell Avenue Suite 200, Tampa, Florida 33614
www.stonegatepreserveccd.net

**Board of Supervisors
Stonegate Preserve Community
Development District**

May 15, 2024

AGENDA

Dear Board Members:

The regular meeting of the Board of Supervisors of the Stonegate Preserve Community Development District will be held on **May 23, 2024, at 11:00 a.m.**, or immediately following the Prosperity Lakes CDD meeting, at the Harrison Ranch Clubhouse, located at 5755 Harrison Ranch Boulevard, Parrish, FL 34219. The following is the agenda for the meeting:

- 1. CALL TO ORDER/ROLL CALL**
- 2. AUDIENCE COMMENTS ON AGENDA ITEMS**
- 3. BUSINESS ADMINISTRATION**
 - A. Consideration of Meeting Minutes for meeting held on April 25, 2024..... Tab 1
 - B. Consideration of Operations & Maintenance Expenditures for April 2024 Tab 2
- 4. BUSINESS ITEMS**
 - A. Presentation of Fiscal Year 2024/2025 Proposed Budget Tab 3
 - i. Consideration of Resolution 2024-15; Approving Fiscal Year 2024/2025 Proposed Budget and Setting Public Hearing..... Tab 4
 - B. Ratification of District Counsel Agreement..... Tab 5
 - C. Consideration of Resolution 2024-16; Approving Corrected Scriveners Error to Legal Description..... Tab 6
- 5. STAFF REPORTS**
 - A. District Counsel
 - i. Boundary Correction
 - B. District Engineer
 - C. Landscape Maintenance Update Tab 7
 - D. District Manager..... Tab 8
 - i. Presentation of Registered Voter Count..... Tab 9
- 6. SUPERVISOR REQUESTS**
- 7. ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (813) 933-5571.

Sincerely,

Debby Bayne-Wallace

Debby Bayne-Wallace

Regional District Manager

Tab 1

MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT

The Regular meeting of the Board of Supervisors of Stonegate Preserve Community Development District was held on **Thursday, February 22, 2024, at 11:30 a.m.**, at the Harrison Ranch Clubhouse, located at 5755 Harrison Ranch Boulevard, Parrish, FL 34219.

Present and constituting a quorum were:

| | |
|---------------|----------------------------|
| Kelly Evans | Chairman |
| Lori Campagna | Vice Chairman |
| Ben Gainer | Assistant Secretary |

Also present were:

| | |
|----------------|--|
| Debby Wallace | District Manager, Rizzetta & Company. Inc |
| Lindsay Whelan | District Counsel, Kutak Rock, LLP (via phone) |

| | |
|----------|-------------|
| Audience | None |
|----------|-------------|

FIRST ORDER OF BUSINESS

Call to Order and Roll Call

Ms. Wallace called the meeting to order and conducted roll call, confirming that a quorum was present.

SECOND ORDER OF BUSINESS

Audience Comments

No audience members were present.

THIRD ORDER OF BUSINESS

Consideration of Minutes of the Board of Supervisors Regular Meeting Held on February 22, 2024

Ms. Wallace presented the Minutes of the Board of Supervisors Regular Meeting held on February 22, 2024, to the Board for review.

On a motion by Ms. Evans, seconded by Mr. Gainer, with all in favor, the Board approved the Minutes of the Board of Supervisors Regular Meeting held on February 22, 2024, as presented, for Stonegate Preserve Community Development District.

43
44 **FOURTH ORDER OF BUSINESS**

**Consideration of Operations &
Maintenance Expenditures for March
2024**

45
46
47
On a motion by Ms. Campagna, seconded by Mr. Gainer, with all in favor, the Board approved the Operations & Maintenance Expenditures of the District for March 2024 (\$0.00), for Stonegate Preserve Community Development District.

48
49 **FIFTH ORDER OF BUSINESS**

**Consideration of Resolution 2024-01;
Authorizing Correction of Scrivener's
Error in District Legal Description**

50
51
52
On a motion by Ms. Campagna, seconded by Mr. Gainer, the Board unanimously approved and ratified Resolution 2024-01; Authorizing Correction of Scrivener's Error in District Legal Description, for Stonegate Preserve Community Development District.

53
54 **SIXTH ORDER OF BUSINESS**

**Consideration of Campus Website
Provider**

55
56 The provider changed with the change in District Management. This will be the new provider
57 moving forward.

58
On a motion by Ms. Evans, seconded by Mr. Gainer, the Board unanimously approved the Campus Website Provider proposal with a one-time set up fee of \$2,325.00 and \$1,537.50/year, for Stonegate Preserve Community Development District.

59
60 **SEVENTH ORDER OF BUSINESS**

**Consideration of Aquatic Maintenance
Service Proposals**

61
62
On a motion by Ms. Evans, seconded by Ms. Campagna, the Board unanimously approved the Sitex proposal for \$1,900/month or \$22,800/year for 22 waterways subject to CDD acquisition of the ponds, for Stonegate Preserve Community Development District.

63
64 **EIGHTH ORDER OF BUSINESS**

Staff Reports

- 65
66 **A. District Counsel**
67 Present. No report.
68
69 **B. District Engineer**

70 Not present.

71

72 **C. District Manager**

73 Ms. Wallace advised that the next meeting date is May 23, 2024, at 11:30
74 a.m.

75

76 Five (5) entry monuments & GIF streetlights will be added to property
77 insurance shortly.

78

On a motion by Ms. Campagna, seconded by Ms. Evans, the Board unanimously approved to re-schedule monthly meeting times to 11:00 a.m. or immediately following the Prosperity Lakes CDD meeting, for Stonegate Preserve Community Development District.

79

80 **NINTH ORDER OF BUSINESS**

Supervisor Requests

81

82 Ms. Evans stated it would be cost effective to change to a local District Counsel firm
83 so Counsel could attend meetings in person.

84

85 Ms. Whelan verbally agreed to terminate the District Counsel agreement and waive
86 the notice requirements in the agreement.

87

On a motion by Ms. Evans, seconded by Ms. Campagna, the Board unanimously approved to terminate District Counsel agreement with Kutak Rock effective immediately, for Stonegate Preserve Community Development District.

88

On a motion by Ms. Evans, seconded by Ms. Campagna, the Board unanimously approved to appoint Straley Robin Vericker as District Counsel effective immediately, for Stonegate Preserve Community Development District.

89

90 **TENTH ORDER OF BUSINESS**

Adjournment

91

92 Ms. Wallace stated that if there was no further business to come before the
93 Board, then a motion to adjourn would be in order.

94

On a motion by Ms. Evans, seconded by Mr. Gainer, the Board unanimously approved to adjourn the meeting at 11:42 a.m. for Stonegate Preserve Community Development District.

95

96

97

98

99

Secretary/Assistant Secretary

Chairman/ Vice Chairman

Tab 2

Stonegate Preserve Community Development District

District Office · Ashlyn Park, Florida · (813) 933-5571
Mailing Address · 3434 Colwell Avenue, Suite 200 · Tampa, Florida 33614

Operation and Maintenance Expenditures April 2024 For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from April 1, 2024 through April 30, 2024. This does not include expenditures previously approved by the Board.

The total items being presented: **\$13,100.52**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Stonegate Preserve Community Development District

Paid Operation & Maintenance Expenditures

April 1, 2024 Through April 30, 2024

| <u>Vendor Name</u> | <u>Check Number</u> | <u>Invoice Number</u> | <u>Invoice Description</u> | <u>Invoice Amount</u> |
|-------------------------------|---------------------|-----------------------|------------------------------------|----------------------------|
| Florida Power & Light Company | 20240426-1 | 42417-07225 04/24 | 7773 114th St E (Irrigation) 04/24 | \$ 52.12 |
| Gig Fiber, LLC | 100002 | 2608 | Solar Equipment Lease 04/24 | \$ 3,050.00 |
| Kutak Rock, LLP | 100001 | 3326641 | Legal Services 11/23 | \$ 2,043.50 |
| Kutak Rock, LLP | 100001 | 3339438 | Legal Services 12/23 | \$ 337.00 |
| Kutak Rock, LLP | 100001 | 3352978 | Legal Services 01/24 | \$ 1,742.00 |
| Kutak Rock, LLP | 100003 | 3365958 | Legal Services 02/24 | \$ 1,051.00 |
| McClatchy Company, LLC | 100004 | 239816 | Acct#95711 Legal Advertising 02/24 | \$ 71.37 |
| McClatchy Company, LLC | 100004 | 244476 | Acct#95711 Legal Advertising 03/24 | \$ 70.20 |
| Rizzetta & Company, Inc. | 100000 | INV0000088596 | District Management Services 04/24 | \$ <u>4,683.33</u> |
| Report Total | | | | \$ <u>13,100.52</u> |



Electric Bill Statement

For: Mar 12, 2024 to Apr 11, 2024 (30 days)

Statement Date: Apr 11, 2024

Account Number: 42417-07225

Service Address:

7773 114TH ST E # IRRIGATION
PALMETTO, FL 34221

STONE GATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT,
Here's what you owe for this billing period.

CURRENT BILL

\$52.12

TOTAL AMOUNT YOU OWE

May 2, 2024

NEW CHARGES DUE BY

KEEP IN MIND

- Thank you for enrolling in the FPL E-Mail Bill program. Now that you are participating, THIS WILL BE THE LAST PAPER BILL YOU RECEIVE FROM FPL. You will be notified of future bills by e-mail.
- Payments received after May 02, 2024 are considered late; a late payment charge, the greater of \$5.00 or 1.5% of your past due balance will apply. Your account may also be billed a deposit adjustment.
- The Service/Initial Charge is a one-time charge to defray administrative costs required to start your electric service or to make a change to your account at your request.
- As a business customer, you may qualify for a Florida Sales Tax exemption on your electric bill. Call the Florida Department of Revenue at 1-800-352-3671 to determine if you qualify, or visit www.FPL.com/taxexemption for further information.

BILL SUMMARY

| | |
|-----------------------------|----------------|
| Payments received | -50.00 |
| Additional Activity | 50.00 |
| Balance before new charges | 0.00 |
| Total new charges | 52.12 |
| Total amount you owe | \$52.12 |

(See page 2 for bill details.)



An approved rate decrease is in effect. Rates will decrease again in May.
Learn more at FPL.com/Rates.

Customer Service: (941) 917-0512
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 27

5208424170722512125000000

The amount enclosed includes the following donation:
FPL Care To Share: _____

Make check payable to FPL in U.S. funds and mail along with this coupon to:

STONE GATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT
PO BOX 810036
BOCA RATON FL 33481-0036

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Visit FPL.com/PayBill for ways to pay.

42417-07225
ACCOUNT NUMBER

\$52.12
TOTAL AMOUNT YOU OWE

May 2, 2024
NEW CHARGES DUE BY

\$
AMOUNT ENCLOSED



Customer Name: STONE GATE PRESERVE
Account Number: 42417-07225
 COMMUNITY DEVELOPMENT DISTRICT

BILL DETAILS

| | |
|--|----------------|
| Payment received - Thank you | -50.00 |
| Additional activity | |
| Deposit Balance Due | 50.00 |
| <hr/> | |
| Balance before new charges | \$0.00 |
| New Charges | |
| Rate: GS-1 GENERAL SVC NON-DEMAND / BUSINESS | |
| Base charge: | \$12.78 |
| Minimum base bill charge: | \$3.11 |
| Non-fuel: (\$0.082130 per kWh) | \$10.34 |
| Fuel: (\$0.037280 per kWh) | \$4.70 |
| <hr/> | |
| Electric service amount | 30.93 |
| Gross receipts tax (State tax) | 0.79 |
| Franchise fee (Reqd local fee) | 1.74 |
| Utility tax (Local tax) | 2.96 |
| Florida sales tax (State tax) | 2.33 |
| County sales tax (Local tax) | 0.33 |
| <hr/> | |
| Taxes and charges | 8.15 |
| Initial Charge | 13.00 |
| Regulatory fee (State fee) | 0.04 |
| <hr/> | |
| Total new charges | \$52.12 |
| <hr/> | |
| Total amount you owe | \$52.12 |

METER SUMMARY

Meter reading - Meter KN72754. Next meter reading May 13, 2024.

| Usage Type | Current | - | Previous | = | Usage |
|------------|---------|---|----------|---|-------|
| kWh used | 00126 | | 00000 | | 126 |

ENERGY USAGE

| | This Month |
|--------------|--------------|
| Service to | Apr 11, 2024 |
| kWh Used | 126 |
| Service days | 30 |
| kWh/day | 4 |
| Amount | \$39.11 |

KEEP IN MIND

- Taxes, fees, and charges on your bill are determined and required by your local and state government to be used at their discretion.
- The fuel charge represents the cost of fuel used to generate electricity. It is a direct pass-through to customers. FPL does not profit from fuel, although higher costs do result in higher state and local taxes and fees.

View your rates

We look forward to serving you. Please follow this link to view your current rates.

[Find out more ›](#)

Programs for your business

Discover rebates, tips and tools to save on your bill - plus, business solutions.

[Find resources ›](#)

When you pay by check, you authorize FPL to process your payment electronically or as a draft. If your payment is processed electronically, your checking account may be debited on the same day we receive the check and your check will not be returned with your checking account statement. FPL does not agree to any restrictions, conditions or endorsements placed on any bill statement or payments such as check, money order or other forms of payment. We will process the payment as if these restrictions or conditions do not exist.

Gig Fiber, LLC
2502 N Rocky Point Dr
Ste 1000
Tampa, FL 33607
813-800-5323

INVOICE



Invoice #: 2608
Invoice Date: 04/01/24
Amount Due: \$3,050.00

Bill To:

Stonegate Preserve CDD

| Due Date |
|----------|
| 05/01/24 |

| Item | Description | Quantity | Price | Amount |
|---------------------------------|-------------------------------------|----------|---------|------------|
| Solar Equipment Lease Income | Stonegate Preserve CDD, _April 2024 | 61 | \$50.00 | \$3,050.00 |

| | |
|--------------------|-------------------|
| Subtotal: | \$3,050.00 |
| Sales Tax: | \$0.00 |
| Total: | \$3,050.00 |
| Payments: | \$0.00 |
| Amount Due: | \$3,050.00 |

To pay online, go to <https://app02.us.bill.com/p/streetleaf>

RECEIVED
04/08/24

KUTAK ROCK LLP

TALLAHASSEE, FLORIDA

Telephone 404-222-4600

Facsimile 404-222-4654

Federal ID 47-0597598

December 15, 2023

Check Remit To:

Kutak Rock LLP

PO Box 30057

Omaha, NE 68103-1157

ACH/Wire Transfer Remit To:

ABA #104000016

First National Bank of Omaha

Kutak Rock LLP

A/C # 24690470

Reference: Invoice No. 3326641

Client Matter No. 27723-1

Notification Email: eftgroup@kutakrock.com

Stonegate Preserve Community Development District

c/o Wrathell, Hunt & Associates, LLC

Suite 410W

2300 Glades Road

Boca Raton, FL 33431

Invoice No. 3326641

27723-1

Re: General Counsel

For Professional Legal Services Rendered

| | | | | |
|----------|--------------|------|--------|---|
| 11/07/23 | B. Davenport | 0.50 | 125.00 | Prepare for November Board meeting |
| 11/07/23 | L. Whelan | 0.20 | 58.00 | Confer with Ms. Gillyard regarding agenda items for November Board meeting |
| 11/08/23 | L. Whelan | 0.10 | 29.00 | Confer with staff regarding cancellation of November 9th Board meeting and rescheduling of same |
| 11/10/23 | L. Whelan | 0.10 | 29.00 | Confer with Ms. Suit regarding invoicing matters |
| 11/13/23 | B. Davenport | 0.30 | 75.00 | Review status of district matters |
| 11/13/23 | L. Whelan | 0.20 | 58.00 | Confer with Mr. Ryan regarding streetlighting agreement |
| 11/14/23 | B. Davenport | 0.40 | 100.00 | Revise solar lighting agreement per vendor comments to same |
| 11/14/23 | L. Whelan | 0.50 | 145.00 | Confer with Mr. Ryan on streetlighting agreement and review draft revisions to same; confer with staff on quorum for special November Board meeting |

KUTAK ROCK LLP

Stonegate Preserve Community Development

December 15, 2023

Client Matter No. 27723-1

Invoice No. 3326641

Page 2

| | | | | |
|----------|--------------|------|--------|--|
| 11/16/23 | L. Whelan | 0.10 | 29.00 | Coordinate conference call with Mr. Ryan on streetlighting agreement |
| 11/17/23 | L. Whelan | 0.10 | 29.00 | Review draft agenda for special November Board meeting |
| 11/20/23 | B. Davenport | 1.70 | 425.00 | Attend conference call with vendor on solar lighting agreement; prepare for November Board meeting |
| 11/20/23 | L. Whelan | 0.50 | 145.00 | Prepare for special November Board meeting |
| 11/27/23 | B. Davenport | 0.20 | 50.00 | Follow-up from special November Board meeting |
| 11/27/23 | L. Whelan | 0.60 | 174.00 | Prepare for and attend November Board meeting; follow-up from same |
| 11/28/23 | B. Davenport | 0.70 | 175.00 | Prepare resolution ratifying bonds |
| 11/28/23 | L. Whelan | 0.10 | 29.00 | Confer with staff regarding agenda items for December Board meeting |

TOTAL HOURS 6.30

TOTAL FOR SERVICES RENDERED \$1,675.00

DISBURSEMENTS

Filing and Court Fees 368.50

TOTAL DISBURSEMENTS 368.50

TOTAL CURRENT AMOUNT DUE \$2,043.50

UNPAID INVOICES:

October 18, 2023 Invoice No. 3295907 348.00

November 13, 2023 Invoice No. 3310038 771.69

TOTAL DUE \$3,163.19

KUTAK ROCK LLP

TALLAHASSEE, FLORIDA

Telephone 404-222-4600

Facsimile 404-222-4654

Federal ID 47-0597598

January 10, 2024

Check Remit To:

Kutak Rock LLP

PO Box 30057

Omaha, NE 68103-1157

ACH/Wire Transfer Remit To:

ABA #104000016

First National Bank of Omaha

Kutak Rock LLP

A/C # 24690470

Reference: Invoice No. 3339438

Client Matter No. 27723-1

Notification Email: eftgroup@kutakrock.com

Stonegate Preserve Community Development District

c/o Wrathell, Hunt & Associates, LLC

Suite 410W

2300 Glades Road

Boca Raton, FL 33431

Invoice No. 3339438

27723-1

Re: General Counsel

For Professional Legal Services Rendered

| | | | | |
|-------------|--------------|------|-------|---|
| 12/02/23 | G. Lovett | 0.30 | 75.00 | Conduct legislative monitoring activities |
| 12/04/23 | B. Davenport | 0.10 | 25.00 | Prepare for December Board meeting |
| 12/12/23 | L. Whelan | 0.20 | 58.00 | Review draft resolution ratifying bond issuance; confer with staff regarding status of revised streetlighting agreement |
| 12/13/23 | B. Davenport | 0.30 | 75.00 | Conger with Streetleaf representatives regarding comments to Solar Lighting Agreement |
| 12/13/23 | L. Whelan | 0.30 | 87.00 | Coordinate execution of streetlighting agreement |
| 12/18/23 | J. Gillis | 0.10 | 17.00 | Review and revise board supervisor email list for Capitol Conversations |
| TOTAL HOURS | | 1.30 | | |

KUTAK ROCK LLP

Stonegate Preserve Community Development

January 10, 2024

Client Matter No. 27723-1

Invoice No. 3339438

Page 2

TOTAL FOR SERVICES RENDERED \$337.00

TOTAL CURRENT AMOUNT DUE \$337.00

UNPAID INVOICES:

| | | |
|-------------------|---------------------|----------|
| October 18, 2023 | Invoice No. 3295907 | 348.00 |
| November 13, 2023 | Invoice No. 3310038 | 771.69 |
| December 15, 2023 | Invoice No. 3326641 | 2,043.50 |

TOTAL DUE \$3,500.19

KUTAK ROCK LLP

TALLAHASSEE, FLORIDA

Telephone 404-222-4600

Facsimile 404-222-4654

Federal ID 47-0597598

February 14, 2024

Check Remit To:

Kutak Rock LLP

PO Box 30057

Omaha, NE 68103-1157

ACH/Wire Transfer Remit To:

ABA #104000016

First National Bank of Omaha

Kutak Rock LLP

A/C # 24690470

Reference: Invoice No. 3352978

Client Matter No. 27723-1

Notification Email: eftgroup@kutakrock.com

Stonegate Preserve Community Development District

c/o Wrathell, Hunt & Associates, LLC

Suite 410W

2300 Glades Road

Boca Raton, FL 33431

Invoice No. 3352978

27723-1

Re: General Counsel

For Professional Legal Services Rendered

| | | | | |
|----------|-----------|------|--------|---|
| 01/02/24 | L. Whelan | 0.10 | 30.50 | Confer with staff regarding status of execution of street lighting agreement |
| 01/06/24 | L. Whelan | 0.30 | 91.50 | Monitor legislative process relating to matters impacting special districts |
| 01/09/24 | L. Whelan | 0.10 | 30.50 | Confer with Ms. Evans regarding availability for conference call on district matters |
| 01/11/24 | J. Gillis | 0.10 | 19.00 | Confer with staff regarding resolution changing terms to coincide with November 2024 and 2026 elections |
| 01/11/24 | L. Whelan | 0.10 | 30.50 | Confer with Ms. Suit regarding agenda items for January Board meeting |
| 01/12/24 | L. Whelan | 0.40 | 122.00 | Review 2024 election research; confer with Ms. Evans regarding |

KUTAK ROCK LLP

Stonegate Preserve Community Development

February 14, 2024

Client Matter No. 27723-1

Invoice No. 3352978

Page 2

| | | | | |
|----------|--------------|------|--------|--|
| 01/17/24 | J. Gillis | 0.30 | 57.00 | district management matters Confer with staff regarding board supervisor terms expiring in June 2024 and 2026; prepare resolution extending terms to coincide with November 2024 and 2026 elections |
| 01/18/24 | L. Whelan | 0.10 | 30.50 | Confer with Ms. Suit regarding district management resignation |
| 01/19/24 | L. Whelan | 0.10 | 30.50 | Review WHA termination letter |
| 01/22/24 | B. Davenport | 0.90 | 238.50 | Prepare for January Board meeting |
| 01/22/24 | J. Gillis | 0.70 | 133.00 | Prepare 2024 landowner election documents; confer with staff regarding agenda |
| 01/22/24 | L. Whelan | 0.50 | 152.50 | Review draft Rizzetta district management agreement and revise same; confer with Ms. Evans regarding dissemination agent and website services; confer with Ms. Denofrio regarding additional documents for January agenda package; review landowners documents |
| 01/24/24 | L. Whelan | 0.40 | 122.00 | Review draft Rizzetta dissemination agent and website services agreement; review revised agenda package for January Board meeting |
| 01/25/24 | J. Gillis | 0.40 | 76.00 | Follow up from January Board meeting |
| 01/25/24 | L. Whelan | 1.10 | 335.50 | Confer with Mr. Brizendine regarding district management transition matters; attend January Board meeting and follow-up from same; coordinate execution of Rizzetta agreements |
| 01/26/24 | B. Davenport | 0.80 | 212.00 | Confer with district manager's office regarding distribution of executed resolutions; prepare termination letter for dissemination agent agreement; prepare termination letter for website services agreement |
| 01/31/24 | L. Whelan | 0.10 | 30.50 | Review status of district matters |

KUTAK ROCK LLP

Stonegate Preserve Community Development

February 14, 2024

Client Matter No. 27723-1

Invoice No. 3352978

Page 3

| | | |
|-----------------------------|---------------------|-------------------|
| TOTAL HOURS | 6.50 | |
| TOTAL FOR SERVICES RENDERED | | \$1,742.00 |
| TOTAL CURRENT AMOUNT DUE | | \$1,742.00 |
| UNPAID INVOICES: | | |
| December 15, 2023 | Invoice No. 3326641 | 2,043.50 |
| January 10, 2024 | Invoice No. 3339438 | 337.00 |
| TOTAL DUE | | <u>\$4,122.50</u> |

KUTAK ROCK LLP

TALLAHASSEE, FLORIDA

Telephone 404-222-4600

Facsimile 404-222-4654

Federal ID 47-0597598

March 13, 2024

Check Remit To:

Kutak Rock LLP

PO Box 30057

Omaha, NE 68103-1157

ACH/Wire Transfer Remit To:

ABA #104000016

First National Bank of Omaha

Kutak Rock LLP

A/C # 24690470

Reference: Invoice No. 3365958

Client Matter No. 27723-1

Notification Email: eftgroup@kutakrock.com

Stonegate Preserve Community Development District

c/o Wrathell, Hunt & Associates, LLC

Suite 410W

2300 Glades Road

Boca Raton, FL 33431

Invoice No. 3365958

27723-1

Re: General Counsel

For Professional Legal Services Rendered

| | | | | |
|----------|--------------|------|--------|--|
| 02/03/24 | G. Lovett | 0.30 | 75.00 | Monitor legislative process relating to matters impacting special districts |
| 02/07/24 | B. Davenport | 0.40 | 106.00 | Review StrangeZone website services provider agreement and revise termination letter relative to same; confer with Ms. Gillyard regarding ADA website compliance agreement |
| 02/07/24 | L. Whelan | 0.10 | 30.50 | Review draft termination letter to StrangeZone for website services |
| 02/13/24 | L. Whelan | 0.30 | 91.50 | Confer with staff and Ms. Evans regarding agenda items for February Board meeting |
| 02/14/24 | B. Davenport | 0.30 | 79.50 | Confer with district manager's office to follow up on outstanding items |
| 02/15/24 | B. Davenport | 0.10 | 26.50 | Confer with district manager's office regarding outstanding district matters |
| 02/15/24 | L. Whelan | 0.10 | 30.50 | Confer with staff regarding tentative agenda for February Board meeting |

KUTAK ROCK LLP

Stonegate Preserve Community Development

March 13, 2024

Client Matter No. 27723-1

Invoice No. 3365958

Page 2

| | | | | |
|----------|--------------|------|--------|---|
| 02/20/24 | L. Whelan | 0.20 | 61.00 | Confer with Ms. Kronick regarding form of monthly meeting notice; confer with staff regarding review of draft EMMA reporting agreement |
| 02/21/24 | L. Whelan | 0.10 | 30.50 | Coordinate distribution of documents for February Board agenda |
| 02/22/24 | B. Davenport | 0.80 | 212.00 | Prepare for February Board meeting |
| 02/22/24 | J. Gillis | 0.10 | 19.00 | Follow up from February Board meeting |
| 02/22/24 | L. Whelan | 0.30 | 91.50 | Attend February Board meeting and follow-up from same |
| 02/27/24 | L. Whelan | 0.10 | 30.50 | Work session regarding failure of WHA to execute organizational meeting documents and resolution of same |
| 02/28/24 | B. Davenport | 0.40 | 106.00 | Review meeting minutes to determine date of approval of website audit services; confer with Ms. Gillyard regarding receipt of ADA site compliance agreement |
| 02/28/24 | L. Whelan | 0.10 | 30.50 | Confer with Mr. Brizendine regarding DM transition-related matters |
| 02/29/24 | L. Whelan | 0.10 | 30.50 | Confer with Ms. Wallace regarding DM transition-related matters |

TOTAL HOURS 3.80

TOTAL FOR SERVICES RENDERED \$1,051.00

TOTAL CURRENT AMOUNT DUE \$1,051.00

UNPAID INVOICES:

| | | |
|-------------------|---------------------|----------|
| December 15, 2023 | Invoice No. 3326641 | 2,043.50 |
| January 10, 2024 | Invoice No. 3339438 | 337.00 |
| February 14, 2024 | Invoice No. 3352978 | 1,742.00 |

TOTAL DUE \$5,173.50



The Beaufort Gazette
 The Belleville News-Democrat
 Bellingham Herald
 Centre Daily Times
 Sun Herald
 Idaho Statesman
 Bradenton Herald
 The Charlotte Observer
 The State
 Ledger-Enquirer

Durham | The Herald-Sun
 Fort Worth Star-Telegram
 The Fresno Bee
 The Island Packet
 The Kansas City Star
 Lexington Herald-Leader
 The Telegraph - Macon
 Merced Sun-Star
 Miami Herald
 El Nuevo Herald

The Modesto Bee
 The Sun News | Myrtle Beach
 Raleigh News & Observer
 Rock Hill | The Herald
 The Sacramento Bee
 San Luis Obispo Tribune
 Tacoma | The News Tribune
 Tri-City Herald
 The Wichita Eagle
 The Olympian

Stonegate Preserve CDD
 Attn: Accounts Payable
 3434 Colwell Avenue Suite 200
 Tampa, FL 33614

| FEBRUARY INVOICE | |
|------------------|----------------|
| Invoice No.: | 239816 |
| Invoice Date: | 02/29/2024 |
| Due Date: | 03/25/2024 |
| Bill-To Account: | 95711 |
| Sales Rep: | Christy Habony |

| Dates | Order No. | Description | Product | Size | Billed Units | Times Run | Net Amount |
|-------------------------|-----------|--|---|----------|--------------|-----------|------------|
| 02/12/2024 - 02/12/2024 | 519438 | Print Legal Ad-IPL01592490 IPL0159249 | BRD-Bradenton Herald Legal Legals & Public Notices CLS | 1 x 60 L | 60 L | 1 | \$71.37 |

| February Summary | |
|------------------|---------|
| Amount Due: | \$71.37 |



 Please Return This Portion With Your Payment (Thank You)

McClatchy Company LLC
 PO Box 510150
 Livonia MI 48151

ADVERTISING INVOICE

Stonegate Preserve CDD
 Attn: Accounts Payable
 3434 Colwell Avenue Suite 200
 Tampa, FL 33614

| FEBRUARY INVOICE | |
|------------------|------------------------|
| Invoice No.: | 239816 |
| Account No.: | 95711 |
| Account Name: | Stonegate Preserve CDD |
| Amount Due: | \$71.37 |

Email questions to ssccreditandcollections@mcclatchy.com

McClatchy Company LLC
 PO Box 510150
 Livonia MI 48151

0000095711 0000239816 000007137 1



The Beaufort Gazette
 The Belleville News-Democrat
 Bellingham Herald
 Centre Daily Times
 Sun Herald
 Idaho Statesman
 Bradenton Herald
 The Charlotte Observer
 The State
 Ledger-Enquirer

Durham | The Herald-Sun
 Fort Worth Star-Telegram
 The Fresno Bee
 The Island Packet
 The Kansas City Star
 Lexington Herald-Leader
 The Telegraph - Macon
 Merced Sun-Star
 Miami Herald
 El Nuevo Herald

The Modesto Bee
 The Sun News - Myrtle Beach
 Raleigh News & Observer
 Rock Hill | The Herald
 The Sacramento Bee
 San Luis Obispo Tribune
 Tacoma | The News Tribune
 Tri-City Herald
 The Wichita Eagle
 The Olympian

AFFIDAVIT OF PUBLICATION

| Account # | Order Number | Identification | Order PO | Amount | Cols | Depth |
|-----------|--------------|---|----------|---------|------|-------|
| 95711 | 519438 | Print Legal Ad-IPL01592490 - IPL0159249 | | \$71.37 | 1 | 60 L |

Attention: Daphne Gillyard

Stonegate Preserve CDD
 3434 Colwell Avenue Suite 200
 Tampa, FL 33614

StonegatePreserveCDD@districtap.com

**STONEGATE PRESERVE
 COMMUNITY DEVELOPMENT
 DISTRICT**

NOTICE OF REGULAR MEETING

The Board of Supervisors ("Board") of the Stonegate Preserve Community Development District ("District") will hold a regular meeting on February 22, 2024 at 11:30 a.m., at 5755 Harrison Ranch Boulevard, Parrish, Florida 34219.

The purpose of the meeting is for the Board to consider any business which may properly come before it. The Regular Meeting is open to the public and will be conducted in accordance with the provisions of Florida Law for Community Development Districts. The meeting may be continued to a date, time, and place to be specified on the record at the meeting. A copy of the agenda for the meeting may be obtained from the District Manager, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431, (561) 571-0010, during normal business hours.

There may be occasions when one or more Supervisors will participate by telephone. At the above location, there will be present a speaker telephone so that any interested person can attend the meeting at the above location and be fully informed of the discussions taking place either in person or by telephone communication.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Office at (561) 571-0010 at least two calendar days prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 1 (800) 955-8770, who can aid you in contacting the District Office.

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

District Manager
 IPL0159249
 Feb 12 2024

**THE STATE OF TEXAS
 COUNTY OF DALLAS**

Before the undersigned authority personally appeared Crystal Trunick, who, on oath, says that she is a Legal Advertising Representative of The Bradenton Herald, a daily newspaper published at Bradenton in Manatee County, Florida; that the attached copy of the advertisement, being a Legal Advertisement in the matter of Public Notice, was published in said newspaper in the issue(s) of:

1 insertion(s) published on:

02/12/24

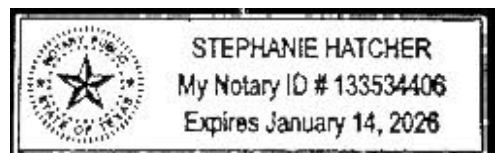
**THE STATE OF FLORIDA
 COUNTY OF MANATEE**

Affidavit further says that the said publication is a newspaper published at Bradenton, in said Manatee County, Florida, and that the said newspaper has heretofore been continuously published in said Manatee County, Florida, each day and has been entered as second-class mail matter at the post office in Bradenton, in said Manatee County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Sworn to and subscribed before me this 25th day of March in the year of 2024

Stephanie Hatcher

Notary Public in and for the state of Texas, residing in Dallas County



Extra charge for lost or duplicate affidavits.
 Legal document please do not destroy!



The Beaufort Gazette
 The Belleville News-Democrat
 Bellingham Herald
 Centre Daily Times
 Sun Herald
 Idaho Statesman
 Bradenton Herald
 The Charlotte Observer
 The State
 Ledger-Enquirer

Durham | The Herald-Sun
 Fort Worth Star|Telegram
 The Fresno Bee
 The Island Packet
 The Kansas City Star
 Lexington Herald-Leader
 The Telegraph - Macon
 Merced Sun-Star
 Miami Herald
 El Nuevo Herald

The Modesto Bee
 The Sun News | Myrtle Beach
 Raleigh News & Observer
 Rock Hill | The Herald
 The Sacramento Bee
 San Luis Obispo Tribune
 Tacoma | The News Tribune
 Tri-City Herald
 The Wichita Eagle
 The Olympian

Stonegate Preserve CDD
 Attn: Accounts Payable
 3434 Colwell Avenue Suite 200
 Tampa, FL 33614

| MARCH INVOICE | |
|------------------|----------------|
| Invoice No.: | 244476 |
| Invoice Date: | 03/31/2024 |
| Due Date: | 04/25/2024 |
| Bill-To Account: | 95711 |
| Sales Rep: | Christy Habony |

| Dates | Order No. | Description | Product | Size | Billed Units | Times Run | Net Amount |
|-------------------------|-----------|--|---|----------|--------------|-----------|------------|
| 03/17/2024 - 03/17/2024 | 530160 | Print Legal Ad-IPL01638340 IPL0163834 | BRD-Bradenton Herald Legal Legals & Public Notices CLS | 1 x 59 L | 59 L | 1 | \$70.20 |

| March Summary | |
|---------------|---------|
| Amount Due: | \$70.20 |

RECEIVED
 04/01/24

 Please Return This Portion With Your Payment (Thank You)

McClatchy Company LLC
 PO Box 510150
 Livonia MI 48151

ADVERTISING INVOICE

Stonegate Preserve CDD
 Attn: Accounts Payable
 3434 Colwell Avenue Suite 200
 Tampa, FL 33614

| MARCH INVOICE | |
|---------------|------------------------|
| Invoice No.: | 244476 |
| Account No.: | 95711 |
| Account Name: | Stonegate Preserve CDD |
| Amount Due: | \$70.20 |

Email questions to ssccreditandcollections@mcclatchy.com

McClatchy Company LLC
 PO Box 510150
 Livonia MI 48151

0000095711 0000244476 000007020 0



The Beaufort Gazette
 The Belleville News-Democrat
 Bellingham Herald
 Centre Daily Times
 Sun Herald
 Idaho Statesman
 Bradenton Herald
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 The State
 Ledger-Enquirer

Durham | The Herald-Sun
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 Rock Hill | The Herald
 The Sacramento Bee
 San Luis Obispo Tribune
 Tacoma | The News Tribune
 Tri-City Herald
 The Wichita Eagle
 The Olympian

AFFIDAVIT OF PUBLICATION

| Account # | Order Number | Identification | Order PO | Amount | Cols | Depth |
|-----------|--------------|---|----------|---------|------|-------|
| 95711 | 530160 | Print Legal Ad-IPL01638340 - IPL0163834 | | \$70.20 | 1 | 59 L |

Attention: Daphne Gillyard

Stonegate Preserve CDD
 3434 Colwell Avenue Suite 200
 Tampa, FL 33614

StonegatePreserveCDD@districtap.com

**NOTICE OF BOARD OF SUPERVISOR MEETING
 STONEGATE PRESERVE
 COMMUNITY DEVELOPMENT
 DISTRICT**

Notice is hereby given that the Board of Supervisors ("Board") of the Stonegate Preserve Community Development District ("District") will hold a regular meeting of the Board on **March 28, 2024 at 11:30 A.M.** in person at the Harrison Ranch Clubhouse, located at 5755 Harrison Ranch Boulevard, Parrish, FL 34219.

The meeting is open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. A copy of the agenda for this meeting may be obtained by contacting the District Manager by mail at the office of the District Manager at 3434 Colwell Avenue Suite 200, Tampa, FL 33614, by calling the District Manager at 813-933-5571 or by visiting the District's website, <https://www.stonegatepreserveccd.net>.

This meeting may be continued to a date, time, and place to be specified on the record at the meeting. There may be occasions when one or more Supervisors or staff will participate by telephone.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in these meetings is asked to advise the District Office at 813-933-5571 at least forty-eight (48) hours before the meetings. If you are hearing or speech impaired, please contact the Florida Relay Service at 7-1-1, who can aid you in contacting the District Office.

Any person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

Stonegate Preserve Community Development District
 Debby Wallace, District Manager
 IPL0163834
 Mar 17 2024

THE STATE OF TEXAS COUNTY OF DALLAS

Before the undersigned authority personally appeared Crystal Trunick, who, on oath, says that she is a Legal Advertising Representative of The Bradenton Herald, a daily newspaper published at Bradenton in Manatee County, Florida; that the attached copy of the advertisement, being a Legal Advertisement in the matter of Public Notice, was published in said newspaper in the issue(s) of:

1 insertion(s) published on:

03/17/24

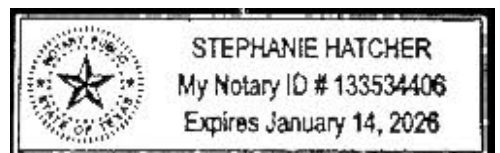
THE STATE OF FLORIDA COUNTY OF MANATEE

Affidavit further says that the said publication is a newspaper published at Bradenton, in said Manatee County, Florida, and that the said newspaper has heretofore been continuously published in said Manatee County, Florida, each day and has been entered as second-class mail matter at the post office in Bradenton, in said Manatee County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Sworn to and subscribed before me this 18th day of March in the year of 2024

Stephanie Hatcher

Notary Public in and for the state of Texas, residing in Dallas County



Extra charge for lost or duplicate affidavits.
 Legal document please do not destroy!

Rizzetta & Company, Inc.
 3434 Colwell Avenue
 Suite 200
 Tampa FL 33614

Invoice

| Date | Invoice # |
|----------|---------------|
| 4/1/2024 | INV0000088596 |

Bill To:

| |
|--|
| Stonegate Preserve CDD 3434 Colwell Avenue Suite 200 Tampa FL 33614 |
|--|

| Services for the month of | Terms | Client Number |
|---------------------------|--------------|---------------|
| April | Upon Receipt | 00677 |

| Description | Qty | Rate | Amount |
|--|------|-----------------|------------|
| Accounting Services | 1.00 | \$1,600.00 | \$1,600.00 |
| Administrative Services | 1.00 | \$350.00 | \$350.00 |
| Financial & Revenue Collections Services | 1.00 | \$300.00 | \$300.00 |
| Management Services | 1.00 | \$2,333.33 | \$2,333.33 |
| Website Compliance & Management | 1.00 | \$100.00 | \$100.00 |
| | | Subtotal | \$4,683.33 |
| | | Total | \$4,683.33 |

RECEIVED
 03/26/24

Tab 3



Rizzetta & Company

Stonegate Preserve Community Development District

www.stonegatecdd.net

**Proposed Budget
for
Fiscal Year
2024/2025**

Table of Contents

| | <u>Page</u> |
|---|-------------|
| General Fund Budget for Fiscal Year 2024/2025 | 1 |
| Debt Service Fund Budget for Fiscal Year 2024/2025 | 2 |
| Assessments Charts for Fiscal Year 2024/2025 | 3 |
| General Fund Budget Account Category Descriptions | 5 |
| Debt Service Fund Budget Account Category Descriptions | 8 |



Rizzetta & Company

Proposed Budget
 Stonegate Preserve Community Development District
 General Fund
 Fiscal Year 2024/2025

| | Chart of Accounts Classification | Actual YTD through 04/30/24 | Projected Annual Totals 2023/2024 | Annual Budget for 2023/2024 | Projected Budget variance for 2023/2024 | Budget for 2024/2025 | Budget Increase (Decrease) vs 2023/2024 | Comments |
|----|---|-----------------------------|-----------------------------------|-----------------------------|---|----------------------|---|--|
| 1 | | | | | | | | |
| 2 | REVENUES | | | | | | | |
| 3 | | | | | | | | |
| 4 | Interest Earnings | | | | | | | |
| 5 | Interest Earnings | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 6 | Special Assessments | | | | | | | |
| 7 | Tax Roll* | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 8 | Off Roll* | \$ - | \$ - | \$ - | \$ - | \$ 446,967 | \$ 446,967 | |
| 9 | Contributions & Donations from Private Sources | | | | | | | |
| 10 | Developer Contributions | \$ 41,080 | \$ 178,108 | \$ 431,660 | \$ (253,552) | \$ 396,106 | \$ (35,554) | |
| 11 | | | | | | | | |
| 12 | TOTAL REVENUES | \$ 41,080 | \$ 178,108 | \$ 431,660 | \$ (253,552) | \$ 843,073 | \$ 411,413 | |
| 13 | | | | | | | | |
| 14 | Balance Forward from Prior Year | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 15 | | | | | | | | |
| 16 | TOTAL REVENUES AND BALANCE FORWARD | \$ 41,080 | \$ 178,108 | \$ 431,660 | \$ (253,552) | \$ 843,073 | \$ 411,413 | |
| 17 | | | | | | | | |
| 18 | *Allocation of assessments between the Tax Roll and Off Roll are estimates only and subject to change prior to certification. | | | | | | | |
| 19 | | | | | | | | |
| 20 | EXPENDITURES - ADMINISTRATIVE | | | | | | | |
| 21 | | | | | | | | |
| 22 | Legislative | | | | | | | |
| 23 | Supervisor Fees | \$ 1,892 | \$ 4,541 | \$ 6,459 | \$ 1,918 | \$ 12,000 | \$ 5,541 | Supervisor pay |
| 24 | Financial & Administrative | | | | | | | |
| 25 | Accounting Services | \$ - | \$ 19,200 | \$ - | \$ (19,200) | \$ 19,200 | \$ 19,200 | Rizzetta & Co. |
| 26 | Administrative Services | \$ - | \$ 4,200 | \$ - | \$ (4,200) | \$ 4,200 | \$ 4,200 | Rizzetta & Co. |
| 27 | Arbitrage Rebate Calculation | \$ - | \$ - | \$ 500 | \$ 500 | \$ 450 | \$ (50) | |
| 28 | Assessment Roll | \$ - | \$ 5,000 | \$ - | \$ (5,000) | \$ 5,000 | \$ 5,000 | Rizzetta & Co. |
| 29 | Auditing Services | \$ - | \$ - | \$ 5,500 | \$ 5,500 | \$ 5,500 | \$ - | |
| 30 | Bank Fees | \$ 8 | \$ 19 | \$ 500 | \$ 481 | \$ 500 | \$ - | |
| 31 | Disclosure Report | \$ 333 | \$ 1,000 | \$ 1,000 | \$ - | \$ 2,500 | \$ 1,500 | R&C \$1k + \$1500 DTS |
| 32 | District Engineer | \$ - | \$ - | \$ 15,000 | \$ 15,000 | \$ 15,000 | \$ - | |
| 33 | District Management | \$ 30,162 | \$ 28,000 | \$ 48,000 | \$ 20,000 | \$ 28,000 | \$ (20,000) | Rizzetta & Co. |
| 34 | Dues, Licenses & Fees | \$ 175 | \$ 175 | \$ 175 | \$ - | \$ 175 | \$ - | Annual special district fee |
| 35 | Financial & Revenue Collections | \$ - | \$ 3,600 | \$ - | \$ (3,600) | \$ 3,600 | \$ 3,600 | Rizzetta & Co. |
| 36 | Legal Advertising | \$ - | \$ - | \$ 1,700 | \$ 1,700 | \$ 2,500 | \$ 800 | |
| 37 | Miscellaneous Fees | \$ 83 | \$ 199 | \$ 200 | \$ 1 | \$ - | \$ (200) | phone, internet, cable - prior DM |
| 38 | Miscellaneous Mailings | \$ 285 | \$ 684 | \$ 1,000 | \$ 316 | \$ 2,200 | \$ 1,200 | Postage, printing, and mailing. |
| 39 | Public Officials Liability Insurance | \$ 5,200 | \$ 5,200 | \$ 5,500 | \$ 300 | \$ 2,574 | \$ (2,926) | As per Egis estimate |
| 40 | Room Rental | \$ - | \$ - | \$ 900 | \$ 900 | \$ - | \$ (900) | Meeting room rental |
| 41 | Trustees Fees | \$ - | \$ - | \$ 5,500 | \$ 5,500 | \$ 5,000 | \$ (500) | |
| 42 | Website Hosting, Maintenance, Backup (and Email) | \$ 2,425 | \$ 2,600 | \$ 915 | \$ (1,685) | \$ 3,000 | \$ 2,085 | |
| 43 | Legal Counsel | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 44 | District Counsel | \$ 11,347 | \$ 27,233 | \$ 30,000 | \$ 2,767 | \$ 30,000 | \$ - | District Counsel |
| 45 | | | | | | | | |
| 46 | Administrative Subtotal | \$ 51,810 | \$ 101,651 | \$ 122,849 | \$ 21,198 | \$ 141,399 | \$ 18,550 | |
| 47 | | | | | | | | |
| 48 | EXPENDITURES - FIELD OPERATIONS | | | | | | | |
| 49 | | | | | | | | |
| 50 | Electric Utility Services | | | | | | | |
| 51 | Street Lights | \$ 4,023 | \$ 60,000 | \$ 60,000 | \$ - | \$ 177,000 | \$ 117,000 | Full buildout-GIG- 295 a/l x850x12 = \$177k |
| 52 | Utility Services | \$ - | \$ - | \$ - | \$ - | \$ 6,000 | \$ 6,000 | Sign lighting etc. |
| 53 | Utility-Irrigation | \$ - | \$ - | \$ - | \$ - | \$ 10,000 | \$ 10,000 | 4 wells/pumps |
| 54 | Stormwater Control | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 55 | Aquatic Maintenance | \$ - | \$ 11,400 | \$ 15,000 | \$ 3,600 | \$ 22,800 | \$ 7,800 | Sitex all ponds (22 waterways) |
| 56 | Wetland Nuisance/Ecotic Species Removal | \$ - | \$ - | \$ - | \$ - | \$ 10,000 | \$ 10,000 | Upland Preservation Area |
| 57 | Wetland Monitoring & Maintenance - Wetland Buffer | \$ - | \$ - | \$ 42,500 | \$ 42,500 | \$ 42,500 | \$ - | Estimate as per District Engineer |
| 58 | Other Physical Environment | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 59 | Entry & Walls Maintenance | \$ - | \$ - | \$ 10,000 | \$ 10,000 | \$ 5,000 | \$ (5,000) | Entry signs/monuments. |
| 60 | Fence Repairs | \$ - | \$ - | \$ - | \$ - | \$ 5,000 | \$ 5,000 | Boundary fence. |
| 61 | General Liability Insurance | \$ 2,107 | \$ 5,057 | \$ - | \$ (5,057) | \$ 3,146 | \$ 3,146 | Egis estimate |
| 62 | Property Insurance | \$ - | \$ - | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ - | Estimate |
| 63 | Irrigation Maintenance | \$ - | \$ - | \$ 3,000 | \$ 3,000 | \$ - | \$ (3,000) | Tsfrd to Water Management line |
| 64 | Water Management (formerly irrigation maintenance) | \$ - | \$ - | \$ - | \$ - | \$ 15,000 | \$ 15,000 | |
| 65 | Irrigation Repairs | \$ - | \$ - | \$ 5,000 | \$ 5,000 | \$ 5,000 | \$ - | |
| 66 | Landscape - Mulch | \$ - | \$ - | \$ - | \$ - | \$ 10,000 | \$ 10,000 | |
| 67 | Landscape Maintenance | \$ - | \$ - | \$ 107,811 | \$ 107,811 | \$ 327,588 | \$ 219,777 | Steadfast quote - full buildout-LM, M & Fert |
| 68 | Landscape Replacement Plants, Shrubs, Trees | \$ - | \$ - | \$ 10,000 | \$ 10,000 | \$ 10,000 | \$ - | |
| 69 | Landscape Inspection Services | \$ - | \$ - | \$ - | \$ - | \$ 9,000 | \$ 9,000 | |
| 70 | Well Maintenance | \$ - | \$ - | \$ 5,000 | \$ 5,000 | \$ 8,640 | \$ 3,640 | Accurte - est 4 wells \$180 x 4 wells x 12 |
| 71 | Parks & Recreation | | | | | | | |
| 72 | Management Contract | \$ - | \$ - | \$ 15,000 | \$ 15,000 | \$ - | \$ (15,000) | No longer needed - part of DM contract |
| 73 | Contingency | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 74 | Miscellaneous Contingency | \$ - | \$ - | \$ 10,500 | \$ 10,500 | \$ 10,000 | \$ (500) | |
| 75 | | | | | | | | |
| 76 | Field Operations Subtotal | \$ 6,130 | \$ 76,457 | \$ 308,811 | \$ 232,354 | \$ 701,674 | \$ 392,863 | |
| 77 | | | | | | | | |
| 78 | TOTAL EXPENDITURES | \$ 58,040 | \$ 178,108 | \$ 431,660 | \$ 253,552 | \$ 843,073 | \$ 411,413 | |
| 79 | | | | | | | | |
| 80 | EXCESS OF REVENUES OVER EXPENDITURES | \$ (16,960) | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 81 | | | | | | | | |

Stonegate Preserve Community Development District

Debt Service

Fiscal Year 2024/2025

| Chart of Accounts Classification | Series 2023 | Budget for 2024/2025 |
|---|---------------------|----------------------|
| REVENUES | | |
| Special Assessments | | |
| Net Special Assessments ⁽¹⁾ | \$699,168.96 | \$699,168.96 |
| TOTAL REVENUES | \$699,168.96 | \$699,168.96 |
| EXPENDITURES | | |
| Administrative | | |
| Debt Service Obligation | \$699,168.96 | \$699,168.96 |
| Administrative Subtotal | \$699,168.96 | \$699,168.96 |
| TOTAL EXPENDITURES | \$699,168.96 | \$699,168.96 |
| EXCESS OF REVENUES OVER EXPENDITURES | \$0.00 | \$0.00 |

Manatee County Collection Costs (3%) and Early Payment Discounts (4%):

7.0%

GROSS ASSESSMENTS

\$751,794.58

Notes:

Tax Roll Collection Costs for Manatee County are 7.0% of Tax Roll. Budgeted net of tax roll assessments. See Assessment Table.

⁽¹⁾ Maximum Annual Debt Service

STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT
FISCAL YEAR 2024/2025 O&M & DEBT SERVICE ASSESSMENT SCHEDULE

| | | | | |
|----------------------------------|----|----------------------------|----------------------------------|-----------------------------|
| 2024/2025 O&M Budget: | | \$446,966.51 | 2023/2024 O&M Budget: | \$431,160.00 |
| Collection Costs: | 3% | \$14,264.89 | 2024/2025 O&M Budget: | \$446,966.51 ⁽¹⁾ |
| Early Payment Discounts: | 4% | \$19,019.85 | | |
| 2024/2025 Total: | | <u><u>\$475,496.29</u></u> | Total Difference: | <u><u>\$15,806.51</u></u> |

| Lot Size | Assessment Breakdown | Per Unit Annual Assessment Comparison | | Proposed Increase / Decrease | |
|--------------------------------------|---------------------------------------|---------------------------------------|-------------------|------------------------------|---------------|
| | | 2023/2024 | 2024/2025 | \$ | % |
| PLATTED | | | | | |
| <i>Phase 1A</i> | | | | | |
| <i>Single Family 50'</i> | Series 2023 Debt Service | \$1,827.88 | \$1,827.88 | \$0.00 | 0.00% |
| | Operations/Maintenance ⁽²⁾ | \$0.00 | \$1,293.83 | \$1,293.83 | N/A |
| | Total | \$1,827.88 | \$3,121.71 | \$1,293.83 | 70.78% |
| <i>Single Family 55'</i> | Series 2023 Debt Service | \$2,010.66 | \$2,010.66 | \$0.00 | 0.00% |
| | Operations/Maintenance ⁽²⁾ | \$0.00 | \$1,423.22 | \$1,423.22 | N/A |
| | Total | \$2,010.66 | \$3,433.88 | \$1,423.22 | 70.78% |
| <i>Single Family 65'</i> | Series 2023 Debt Service | \$2,376.24 | \$2,376.24 | \$0.00 | 0.00% |
| | Operations/Maintenance ⁽²⁾ | \$0.00 | \$1,681.98 | \$1,681.98 | N/A |
| | Total | \$2,376.24 | \$4,058.22 | \$1,681.98 | 70.78% |
| <i>Phase 3</i> | | | | | |
| <i>Townhomes</i> | Series 2023 Debt Service | \$838.67 | \$838.67 | \$0.00 | 0.00% |
| | Operations/Maintenance ⁽²⁾ | \$0.00 | \$517.53 | \$517.53 | N/A |
| | Total | \$838.67 | \$1,356.20 | \$517.53 | 61.71% |
| UNPLATTED | | | | | |
| <i>Phases 1B1, 2B1</i> | | | | | |
| <i>Single Family 50'</i> | Series 2023 Debt Service | \$1,827.88 | \$1,827.88 | \$0.00 | 0.00% |
| | Operations/Maintenance ⁽²⁾ | \$0.00 | \$187.54 | \$187.54 | N/A |
| | Total | \$1,827.88 | \$2,015.42 | \$187.54 | 10.26% |
| <i>Phases 1B2, 2A, 2B2 & 2B3</i> | | | | | |
| <i>Single Family 55'</i> | Operations/Maintenance ⁽²⁾ | \$0.00 | \$206.30 | \$206.30 | N/A |
| | Total | \$0.00 | \$206.30 | \$206.30 | N/A |
| | <i>Single Family 65'</i> | Operations/Maintenance ⁽²⁾ | \$0.00 | \$243.81 | \$243.81 |
| Total | | \$0.00 | \$243.81 | \$243.81 | N/A |

⁽¹⁾ Excludes Developer Contributions.

⁽²⁾ FY 2024-2025 will be the first year of levied O&M Assessments. The budget was previously developer funded.

STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT
FISCAL YEAR 2024/2025 O&M AND DEBT SERVICE ASSESSMENT SCHEDULE

| | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|-----------------------------|--------------|--|-----------------------|------------|--|-----------------------------|------------|--|-------------------------------|---------------------|--|---|-----------------------------------|--------------|--|-----------------------|------------|--|-----------------------------|-------------|--|-------------------------------|---------------------|--|
| <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">TOTAL ADMINISTRATIVE BUDGET</td> <td style="width: 20%; text-align: right;">\$141,399.00</td> <td style="width: 20%;"></td> </tr> <tr> <td>COLLECTION COSTS @ 3%</td> <td style="text-align: right;">\$4,561.26</td> <td></td> </tr> <tr> <td>EARLY PAYMENT DISCOUNT @ 4%</td> <td style="text-align: right;">\$6,081.68</td> <td></td> </tr> <tr> <td>TOTAL ADMIN ASSESSMENT</td> <td style="text-align: right; border-top: 1px solid black;">\$152,041.94</td> <td></td> </tr> </table> | TOTAL ADMINISTRATIVE BUDGET | \$141,399.00 | | COLLECTION COSTS @ 3% | \$4,561.26 | | EARLY PAYMENT DISCOUNT @ 4% | \$6,081.68 | | TOTAL ADMIN ASSESSMENT | \$152,041.94 | | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">TOTAL FIELD BUDGET ⁽⁴⁾</td> <td style="width: 20%; text-align: right;">\$305,567.51</td> <td style="width: 20%;"></td> </tr> <tr> <td>COLLECTION COSTS @ 3%</td> <td style="text-align: right;">\$9,857.02</td> <td></td> </tr> <tr> <td>EARLY PAYMENT DISCOUNT @ 4%</td> <td style="text-align: right;">\$13,142.69</td> <td></td> </tr> <tr> <td>TOTAL FIELD ASSESSMENT</td> <td style="text-align: right; border-top: 1px solid black;">\$328,567.22</td> <td></td> </tr> </table> | TOTAL FIELD BUDGET ⁽⁴⁾ | \$305,567.51 | | COLLECTION COSTS @ 3% | \$9,857.02 | | EARLY PAYMENT DISCOUNT @ 4% | \$13,142.69 | | TOTAL FIELD ASSESSMENT | \$328,567.22 | |
| TOTAL ADMINISTRATIVE BUDGET | \$141,399.00 | | | | | | | | | | | | | | | | | | | | | | | | |
| COLLECTION COSTS @ 3% | \$4,561.26 | | | | | | | | | | | | | | | | | | | | | | | | |
| EARLY PAYMENT DISCOUNT @ 4% | \$6,081.68 | | | | | | | | | | | | | | | | | | | | | | | | |
| TOTAL ADMIN ASSESSMENT | \$152,041.94 | | | | | | | | | | | | | | | | | | | | | | | | |
| TOTAL FIELD BUDGET ⁽⁴⁾ | \$305,567.51 | | | | | | | | | | | | | | | | | | | | | | | | |
| COLLECTION COSTS @ 3% | \$9,857.02 | | | | | | | | | | | | | | | | | | | | | | | | |
| EARLY PAYMENT DISCOUNT @ 4% | \$13,142.69 | | | | | | | | | | | | | | | | | | | | | | | | |
| TOTAL FIELD ASSESSMENT | \$328,567.22 | | | | | | | | | | | | | | | | | | | | | | | | |

| UNITS ASSESSED | | | ALLOCATION OF ADMIN O&M ASSESSMENT | | | | | | ALLOCATION OF FIELD O&M ASSESSMENT | | | | | | PER LOT ANNUAL ASSESSMENT | | |
|--------------------------------------|------------|---|------------------------------------|------------|---------------|----------------|---------------------|----------------|------------------------------------|------------|---------------|----------------|---------------------|----------------|---------------------------|---|----------------------|
| LOT SIZE | O&M | SERIES 2023 DEBT SERVICE ⁽¹⁾ | ADMIN UNITS | EAU FACTOR | TOTAL EAU's | % TOTAL EAU's | TOTAL ADMIN BUDGET | ADMIN PER UNIT | FIELD UNITS | EAU FACTOR | TOTAL EAU's | % TOTAL EAU's | TOTAL FIELD BUDGET | FIELD PER UNIT | O&M | SERIES 2023 DEBT SERVICE ⁽²⁾ | TOTAL ⁽³⁾ |
| PLATTED | | | | | | | | | | | | | | | | | |
| <i>Phase 1A</i> | | | | | | | | | | | | | | | | | |
| Single Family 50' | 54 | 54 | 54 | 1.00 | 54.00 | 6.66% | \$10,127.38 | \$187.54 | 54 | 1.00 | 54.00 | 18.18% | \$59,739.66 | \$1,106.29 | \$1,293.83 | \$1,827.88 | \$3,121.71 |
| Single Family 55' | 125 | 125 | 125 | 1.10 | 137.50 | 16.96% | \$25,787.30 | \$206.30 | 125 | 1.10 | 137.50 | 46.30% | \$152,115.00 | \$1,216.92 | \$1,423.22 | \$2,010.66 | \$3,433.88 |
| Single Family 65' | 43 | 43 | 43 | 1.30 | 55.90 | 6.90% | \$10,483.71 | \$243.81 | 43 | 1.30 | 55.90 | 18.82% | \$61,841.31 | \$1,438.17 | \$1,681.98 | \$2,376.24 | \$4,058.22 |
| <i>Phase 3</i> | | | | | | | | | | | | | | | | | |
| Townhomes | 124 | 124 | 124 | 0.40 | 49.60 | 6.12% | \$9,302.18 | \$75.02 | 124 | 0.40 | 49.60 | 16.70% | \$54,871.24 | \$442.51 | \$517.53 | \$838.67 | \$1,356.20 |
| UNPLATTED | | | | | | | | | | | | | | | | | |
| <i>Phases 1B1, 2B1</i> | | | | | | | | | | | | | | | | | |
| Single Family 50' | 107 | 107 | 107 | 1.00 | 107.00 | 13.20% | \$20,067.21 | \$187.54 | 0 | 1.00 | 0.00 | 0.00% | \$0.00 | \$0.00 | \$187.54 | \$1,827.88 | \$2,015.42 |
| <i>Phases 1B2, 2A, 2B2 & 2B3</i> | | | | | | | | | | | | | | | | | |
| Single Family 55' | 157 | 0 | 157 | 1.10 | 172.70 | 21.30% | \$32,388.85 | \$206.30 | 0 | 1.10 | 0.00 | 0.00% | \$0.00 | \$0.00 | \$206.30 | \$0.00 | \$206.30 |
| Single Family 65' | 180 | 0 | 180 | 1.30 | 234.00 | 28.86% | \$43,885.30 | \$243.81 | 0 | 1.30 | 0.00 | 0.00% | \$0.00 | \$0.00 | \$243.81 | \$0.00 | \$243.81 |
| Total Community | 790 | 453 | 790 | | 810.70 | 100.00% | \$152,041.94 | | 346 | | 297.00 | 100.00% | \$328,567.21 | | | | |

LESS: Manatee County Collection Costs (3%) and Early Payment Discounts (4%):

(\$10,642.94)

(\$22,999.70)

Net Revenue to be Collected:

\$141,399.00

\$305,567.51

⁽¹⁾ Reflects the number of total lots with Series 2023 debt outstanding.

⁽²⁾ Annual debt service assessment per lot adopted in connection with the Series 2023 bond issue. Annual assessment includes principal, interest, Manatee County collection costs and early payment discounts.

⁽³⁾ Assessments shown include county collection costs/discounts for illustrative purposes; however, the District's FY 2024-2025 assessments will be billed directly to landowners and therefore exclude collection costs/discounts.

⁽⁴⁾ The Developer will fund a portion of the budgeted field expenses in order to reach a target assessment level for the platted lots in phases 1A & 3. See Developer Contributions on line 10 in the general fund budget.

GENERAL FUND BUDGET ACCOUNT CATEGORY DESCRIPTION

The General Fund Budget Account Category Descriptions are subject to change at any time depending on its application to the District. Please note, not all General Fund Budget Account Category Descriptions are applicable to the District indicated above. Uses of the descriptions contained herein are intended for general reference.

REVENUES:

Tax Roll: The District levies Non-Ad Valorem Special Assessments on all of the assessable property within the District to pay for operating expenditures incurred during the Fiscal Year. The assessments may be collected in two ways. The first is by placing them on the County's Tax Roll, to be collected with the County's Annual Property Tax Billing. This method is only available to land properly platted within the time limits prescribed by the County.

Off Roll: For lands not on the tax roll and that is by way of a direct bill from the District to the appropriate property owner.

Developer Funding/Contributions: The District may enter into a funding agreement and receive certain prescribed dollars from the Developer to off-set expenditures of the District.

EXPENDITURES – ADMINISTRATIVE:

Supervisor Fees: The District may compensate its supervisors within the appropriate statutory limits of \$200.00 maximum per meeting within an annual cap of \$4,800.00 per supervisor.

Administrative Services: The District will incur expenditures for the day to today operation of District matters. These services include support for the District Management function, recording and preparation of meeting minutes, records retention and maintenance in accordance with Chapter 119, Florida Statutes, and the District's adopted Rules of Procedure, preparation and delivery of agenda, overnight deliveries, facsimiles and phone calls.

District Management: The District as required by statute, will contract with a firm to provide for management and administration of the District's day to day needs. These service include the conducting of board meetings, workshops, overall administration of District functions, all required state and local filings, preparation of annual budget, purchasing, risk management, preparing various resolutions and all other secretarial duties requested by the District throughout the year is also reflected in this amount.

District Engineer: The District's engineer provides general engineering services to the District. Among these services are attendance at and preparation for monthly board meetings, review of construction invoices and all other engineering services requested by the district throughout the year.

Disclosure Report: The District is required to file quarterly and annual disclosure reports, as required in the District's Trust Indenture, with the specified repositories. This is contracted out to a third party in compliance with the Trust Indenture.

Trustee's Fees: The District will incur annual trustee's fees upon the issuance of bonds for the oversight of the various accounts relating to the bond issues.

Assessment Roll: The District will contract with a firm to prepare, maintain and certify the assessment roll(s) and annually levy a non-ad valorem assessment for operating and debt service expenses.

Financial & Revenue Collections: Services of the Collection Agent include all functions necessary for the timely billing and collection and reporting of District assessments in order to ensure adequate funds to meet the District's debt service and operations and maintenance obligations. The Collection Agent also maintains and updates the District's lien book(s) annually and provides for the release of liens on property after the full collection of bond debt levied on particular properties.

Accounting Services: Services include the preparation and delivery of the District's financial statements in accordance with Governmental Accounting Standards, accounts payable and accounts receivable functions, asset tracking, investment tracking, capital program administration and requisition processing, filing of annual reports required by the State of Florida and monitoring of trust account activity.

Auditing Services: The District is required annually to conduct an audit of its financial records by an Independent Certified Public Accounting firm, once it reaches certain revenue and expenditure levels, or has issued bonds and incurred debt.

Arbitrage Rebate Calculation: The District is required to calculate the interest earned from bond proceeds each year pursuant to the Internal Revenue Code of 1986. The Rebate Analyst is required to verify that the District has not received earnings higher than the yield of the bonds.

Public Officials Liability Insurance: The District will incur expenditures for public officials' liability insurance for the Board and Staff.

Legal Advertising: The District will incur expenditures related to legal advertising. The items for which the District will advertise include, but are not limited to meeting schedules, special meeting notices, and public hearings, bidding etc. for the District based on statutory guidelines

Dues, Licenses & Fees: The District is required to pay an annual fee to the Department of Economic Opportunity, along with other items which may require licenses or permits, etc.

Miscellaneous Fees: The District could incur miscellaneous throughout the year, which may not fit into any standard categories.

Website Hosting, Maintenance and Email: The District may incur fees as they relate to the development and ongoing maintenance of its own website along with possible email services if requested.

District Counsel: The District's legal counsel provides general legal services to the District. Among these services are attendance at and preparation for monthly board meetings, review of operating and maintenance contracts and all other legal services requested by the district throughout the year.

EXPENDITURES - FIELD OPERATIONS:

Electric Utility Services: The District will incur electric utility expenditures for general purposes such as irrigation timers, lift station pumps, fountains, etc.

Street Lights: The District may have expenditures relating to street lights throughout the community. These may be restricted to main arterial roads or in some cases to all street lights within the District's boundaries.

Utility - Reclaimed: The District may incur expenses related to the use of reclaimed water for irrigation.

Aquatic Maintenance/Dry Pond Mowing: Expenses related to the care and maintenance of the lakes and ponds for the control of nuisance plant and algae species.

Wetland Monitoring & Maintenance: The District may be required to provide for certain types of monitoring and maintenance activities for various wetlands and waterways by other governmental entities.

General Liability Insurance: The District will incur fees to insure items owned by the District for its general liability needs

Property Insurance: The District will incur fees to insure items owned by the District for its property needs

Wall and Fence Maintenance: The District will incur expenditures to maintain the wall and the fencing.

Entry Maintenance: The District will incur expenditures to maintain the entry monuments.

Landscape Maintenance: The District will incur expenditures to maintain the rights-of-way, median strips, recreational facilities including pond banks, entryways, and similar planting areas within the District. These services include but are not limited to monthly landscape maintenance, fertilizer, pesticides, annuals, mulch, and irrigation repairs.

Irrigation/Water Management Maintenance: The District will incur expenditures related to the maintenance of the irrigation systems.

Irrigation Repairs: The District will incur expenditures related to repairs of the irrigation systems.

Landscape Replacement: Expenditures related to replacement of turf, trees, shrubs etc.

Landscape Mulch: Expenditures related to mulch replacement.

Miscellaneous Contingency: Monies collected and allocated for expenses that the District could incur throughout the year, which may not fit into any standard categories.

DEBT SERVICE FUND BUDGET ACCOUNT CATEGORY DESCRIPTION

The Debt Service Fund Budget Account Category Descriptions are subject to change at any time depending on its application to the District. Please note, not all Debt Service Fund Budget Account Category Descriptions are applicable to the District indicated above. Uses of the descriptions contained herein are intended for general reference.

REVENUES:

Special Assessments: The District may levy special assessments to repay the debt incurred by the sale of bonds to raise working capital for certain public improvements. The assessments may be collected in the same fashion as described in the Operations and Maintenance Assessments.

EXPENDITURES – ADMINISTRATIVE:

Bank Fees: The District may incur bank service charges during the year.

Debt Service Obligation: This would a combination of the principal and interest payment to satisfy the annual repayment of the bond issue debt.

Tab 4

RESOLUTION 2024-15

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT APPROVING A PROPOSED BUDGET FOR FISCAL YEAR 2024/2025; DECLARING SPECIAL ASSESSMENTS TO FUND THE PROPOSED BUDGET PURSUANT TO CHAPTERS 170, 190 AND 197, FLORIDA STATUTES; SETTING PUBLIC HEARINGS; ADDRESSING PUBLICATION; ADDRESSING SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the District Manager has heretofore prepared and submitted to the Board of Supervisors (the “**Board**”) of the Stonegate Preserve Community Development District (the “**District**”) prior to June 15, 2024, a proposed budget (the “**Proposed Budget**”) for the fiscal year beginning October 1, 2024 and ending September 30, 2025 (the “**Fiscal Year 2024/2025**”); and

WHEREAS, it is in the best interest of the District to fund the administrative and operations services (together, the “**Services**”) set forth in the Proposed Budget by levy of special assessments pursuant to Chapters 170, 190 and 197, *Florida Statutes* (the “**Assessments**”), as set forth in the preliminary assessment roll included within the Proposed Budget; and

WHEREAS, the District hereby determines that benefits would accrue to the properties within the District, as outlined within the Proposed Budget, in an amount equal to or in excess of the Assessments, and that such Assessments would be fairly and reasonably allocated as set forth in the Proposed Budget; and

WHEREAS, the Board has considered the Proposed Budget, including the Assessments, and desires to set the required public hearings thereon;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT:

1. PROPOSED BUDGET APPROVED. The Proposed Budget prepared by the District Manager for Fiscal Year 2024/2025 attached hereto as **Exhibit A** is hereby approved as the basis for conducting a public hearing to adopt said Proposed Budget.

2. DECLARING ASSESSMENTS. Pursuant to Chapters 170, 190 and 197, *Florida Statutes*, the Assessments shall defray the cost of the Services in the total estimated amounts set forth in the Proposed Budget. The nature of, and plans and specifications for, the Services to be funded by the Assessments are described in the Proposed Budget and in the reports (if any) of the District Engineer, all of which are on file and available for public inspection at the “**District’s Office**,” Rizzetta & Company, Inc., 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614. The Assessments shall be levied within the District on all benefitted lots and lands, and shall be apportioned, all as described in the Proposed Budget and the preliminary assessment roll included therein. The preliminary assessment roll is also on file and available for public inspection at the

District's Office. The Assessments shall be paid in one more installments pursuant to a bill issued by the District in November of 2024, and pursuant to Chapter 170, *Florida Statutes*, or, alternatively, pursuant to the *Uniform Method* as set forth in Chapter 197, *Florida Statutes*.

3. SETTING PUBLIC HEARINGS. Pursuant to Chapters 170, 190, and 197, *Florida Statutes*, public hearings on the approved Proposed Budget and the Assessments are hereby declared and set for the following date, hour, and location:

DATE: July 25, 2024
HOUR: 11:30 A.M.
LOCATION: The Harrison Ranch Clubhouse
5755 Harrison Ranch Boulevard
Parrish, Florida 34219

4. TRANSMITTAL OF PROPOSED BUDGET TO LOCAL GENERAL PURPOSE GOVERNMENT. The District Manager is hereby directed to submit a copy of the Proposed Budget to Manatee County at least 60 days prior to the hearing set above.

5. POSTING OF PROPOSED BUDGET. In accordance with Section 189.016, *Florida Statutes*, the District's Secretary is further directed to post the approved Proposed Budget on the District's website at least two days before the budget hearing date as set forth in Section 3 and shall remain on the website for at least 45 days.

6. PUBLICATION OF NOTICE. The District shall cause this Resolution to be published once a week for a period of two weeks in a newspaper of general circulation published in Manatee County. Additionally, notice of the public hearings shall be published in the manner prescribed in Florida law.

7. SEVERABILITY. The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

8. EFFECTIVE DATE. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS 23RD DAY OF MAY, 2024.

ATTEST:

**STONEGATE PRESERVE
COMMUNITY DEVELOPMENT
DISTRICT**

Secretary / Assistant Secretary

Chairperson, Board of Supervisors

Exhibit A: Fiscal Year 2024/2025 Budget

Exhibit A

Fiscal Year 2024/2025 Budget

Tab 5

STRALEY ROBIN VERICKER

Attorneys At Law

1510 W. Cleveland Street
Tampa, Florida 33606
Tel: (813) 223-9400

Writer's Direct Dial: (813) 901-4945
Writer's E-mail: jvericker@srvlegal.com
Website: www.srvlegal.com

May 9, 2024

Via Email and U.S. Mail

Stonegate Preserve Community Development District
c/o Rizzetta & Company, Inc.
3434 Colwell Avenue, Suite 200
Tampa, Florida 33614

Attn: Debby Bayne-Wallace, District Manager

**Re: Engagement as District Counsel for the Stonegate Preserve
Community Development District**

Dear Debby:

We appreciate the opportunity to serve as general counsel to the Stonegate Preserve Community Development District (the “**District**”) and intend for this letter to confirm our engagement pursuant to the District’s Board of Supervisors approval at its April 25, 2024 meeting.

In terms of legal fees for day to day matters professional services will be provided to the District on an hourly-rate basis, at the rates established from time to time by our firm. Hourly rates for paralegals and attorneys with the firm currently range from \$175/hour to \$405/hour. The District also will be responsible for direct expenses incurred during the representation, such as filing fees, photocopying, and courier services.

We will provide the District with statements for professional fees and costs, if any, on a monthly basis. Payment will be due when the statement is rendered. We encourage the Board of Supervisors and the District Manager to carefully review the statements each month and call us if there are any questions.

At the conclusion of this matter, we will retain your legal files for a period of one year after we close our file. At the expiration of the one-year period, we will destroy these files unless you notify us in writing that you wish to take possession of them. We reserve the right to charge administrative fees and costs associated with researching, retrieving, copying and delivering such files.

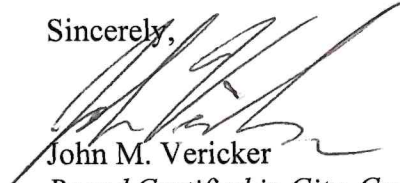
Stonegate Preserve Community Development District

May 9, 2024

Page 2

Please coordinate the District's execution and return of a copy of this letter for our files. We look forward to working with the District, you, and the District's staff and vendors. If there are any questions concerning any aspect of this letter, please be sure to let me know.

Sincerely,



John M. Vericker
*Board Certified in City, County,
and Local Government Law*

JMV/lab

Agreed to and approved by the

Stonegate Preserve Community Development District

DocuSigned by:



Kelly Evans

EDCDE1C9D0C24C7...

Kelly Evans, Chair of the Board of Supervisors

Tab 6

RESOLUTION NO. 2024-16

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT DIRECTING DISTRICT STAFF TO PETITION MANATEE COUNTY REQUESTING THAT A SCRIVENER'S ERROR TO THE LEGAL DESCRIPTION OF THE DISTRICT BE CORRECTED; REQUESTING AN AMENDMENT TO COUNTY ORDINANCE NO. 22-37; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Stonegate Preserve Community Development District (the "District") is a unit of special-purpose government established pursuant to the Uniform Community Development District Act of 1980, as codified in Chapter 190, Florida Statutes (the "Uniform Act"); and

WHEREAS, in 2022, Lennar Homes, LLC petitioned Manatee County (the "County") to establish the District; and

WHEREAS, the County duly adopted Ordinance No. 22-37 (the "Ordinance"), effective May 9, 2022, establishing the District; and

WHEREAS, the Ordinance contained a legal description representing the external boundaries of the District that included a scrivener's error which has recently been identified by the District as needing to be corrected;

WHEREAS, the correct legal description of the external boundaries of the District is attached to this Resolution as **Exhibit A**; and

WHEREAS, the proposed correction to the District's legal description and Ordinance are in the best interests of the District, the County, and the future residents and landowners of the District; and

WHEREAS, in order to seek a correction to the District's legal description and Ordinance, the District accordingly desires to authorize the Chairman, members of the Board of Supervisors, and District Staff to request that the County to correct the scrivener's error and amend the legal description of the District contained in the Ordinance.

NOW THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT:

Section 1. The recitals as stated above are true and correct and by this reference are incorporated into and form a material part of this Resolution.

Section 2. The Board of Supervisors of the District hereby directs the Chairman and District Staff to proceed in an expeditious manner with the preparation and filing of a request to the County to correct the scrivener's error to the legal description of the District and to amend the Ordinance to reflect the corrected legal description set forth in Exhibit A hereto.

Section 3. This Resolution shall become effective upon its passage.

PASSED AND ADOPTED this 23rd day of May, 2024.

ATTEST:

**STONEGATE PRESERVE COMMUNITY
DEVELOPMENT DISTRICT**

Name: _____
Secretary/Assistant Secretary

Kelly Evans
Chair of the Board of Supervisors

Exhibit A

Legal Description

Description Sketch

(Not A Survey)

DESCRIPTION: A parcel of land lying in Sections 9, 10, 11, 15 and 16 , Township 33 South, Range 18 East, Manatee County, Florida, and being more particularly described as follows:

COMMENCEING at the Southwest corner of Section 15, thence along the West boundary of the Southwest 1/4 of Section 15, N.01°01'37"E., a distance of 2673.32 feet to the Southeast corner of the Northeast 1/4 of aforesaid Section 16, being the Southeasternmost corner of ARTISAN LAKES PARCEL J, PHASES I & II, according to the plat thereof, as recorded in Plat Book 66, Pages 105 through 117, of the Public Records of Manatee County, Florida, and the **POINT OF BEGINNING**; run thence along the Easterly boundary of said ARTISAN LAKES PARCEL J, PHASES I & II, the Easterly boundary and Northerly extension of ARTISAN LAKES EAVES BEND, PHASE II, SUBPHASES A, B & C, according to the plat thereof, as recorded in Plat Book 69, Pages 176 through 194, of the Public Records of Manatee County, Florida, respectively, the following seven (7) courses: 1) N.01°01'33"E., a distance of 150.00 feet; 2) N.00°14'00"W., a distance of 650.00 feet; 3) N.00°25'54"W., a distance of 539.17 feet; 4) N.00°19'00"W., a distance of 600.00 feet; 5) N.00°17'14"W., a distance of 739.11 feet; 6) S.89°50'16"E., a distance of 29.94 feet; 7) N.02°28'39"E., a distance of 2616.32 feet to a point on the Southerly maintained right of way of BUCKEYE ROAD; thence along said maintained right of way the following seven (7) courses: 1) S.89°32'09"E., a distance of 66.69 feet; 2) S.89°39'57"E., a distance of 5178.40 feet; 3) S.89°49'42"E., a distance of 239.26 feet; 4) S.00°47'18"W., a distance of 203.72 feet; 5) S.89°49'42"E., a distance of 258.71 feet; 6) N.00°47'18"E., a distance of 203.72 feet; 7) S.89°49'42"E., a distance of 665.57 feet to a point on the Westerly limited access right of way line of Interstate Highway 75, as recorded in Official Records Book 867, Page 368, of the Public Records of Manatee County, Florida; thence along said Westerly limited access right of way line the following ten (10) courses: 1) S.37°11'54"W., a distance of 212.55 feet; 2) Southwesterly, 120.55 feet along the arc of a tangent curve to the right having a radius of 7465.44 feet and a central angle of 00°55'31" (chord bearing S.37°39'39"W., 120.55 feet); 3) N.51°52'35"W., a distance of 65.00 feet; 4) Southwesterly, 2239.78 feet along the arc of a non-tangent curve to the right having a radius of 7400.44 feet and a central angle of 17°20'27" (chord bearing S.46°47'38"W., 2231.24 feet); 5) S.55°27'52".W, a distance of 487.15 feet; 6) S.34°32'08"E., a distance of 65.00 feet; 7) thence S.55°27'52"W., a distance of 2492.42 feet; 8) Southwesterly, 1583.64 feet along the arc of a tangent curve to the left having a radius of 5903.58 feet and a central angle of 15°22'11" (chord bearing S.47°46'46"W., 1578.90 feet); 9) S.40°05'41"W., a distance of 1108.12 feet; 10) N.89°32'39"W., a distance of 362.84 feet to the aforesaid West boundary of Section 15; thence along said West boundary, N.01°01'37"E., a distance of 142.94 feet to the **POINT OF BEGINNING**.



Containing 417.765 acres, more or less.

SURVEYOR'S NOTES:

- Bearings shown hereon are based on the WEST BOUNDARY OF THE SOUTHWEST 1/4 OF SECTION 15, TOWNSHIP 33 SOUTH, RANGE 18 EAST, having a grid bearing of N.01°01'37"E The grid bearings as shown hereon refers to the state plane coordinate system, North American Horizontal Datum of 1983 (NAD 83-2011 adjustment) for the West zone of Florida, as established from a RTK GPS network.

NOTE:

- SEE SHEET NO. 2 - 8 FOR SKETCH
- SEE SHEET NO. 9 FOR LINE AND CURVE TABLES.
- NOT VALID WITHOUT THE SIGNATURE AND THE ORIGINAL RAISED SEAL OR ELECTRONIC SIGNATURE OF A FLORIDA LICENSED SURVEYOR AND MAPPER.

| | | | | | |
|--|-----------------|-----------------|---|--|--|
| PROJECT: Stonegate Preserve | | | PREPARED FOR: RICHLAND DEVELOPERS-FLORIDA, INC | | |
| PHASE: CDD | | | <p>(Not A Survey)</p>  <p>Digitally signed by David W. Maxwell Date: 2024.05.06 17:25:43 -04'00'</p> | | |
| DRAWN: JL | DATE: 6/25/2021 | CHECKED BY: DWM | | | |
| REVISIONS | | | | | |
| DATE | DESCRIPTION | DRAWN BY | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| <p>David W. Maxwell Signature Date FLORIDA PROFESSIONAL SURVEYOR & MAPPER NO. LS7311</p> | | | <p>213 Hobbs Street Tampa, Florida 33619 Phone: (813) 248-8888 Licensed Business No.: LB 7768</p>  <p style="font-size: 2em; font-weight: bold;">GeoPoint</p> <p style="font-size: 1.5em;">Surveying, Inc.</p> | | |

Description Sketch

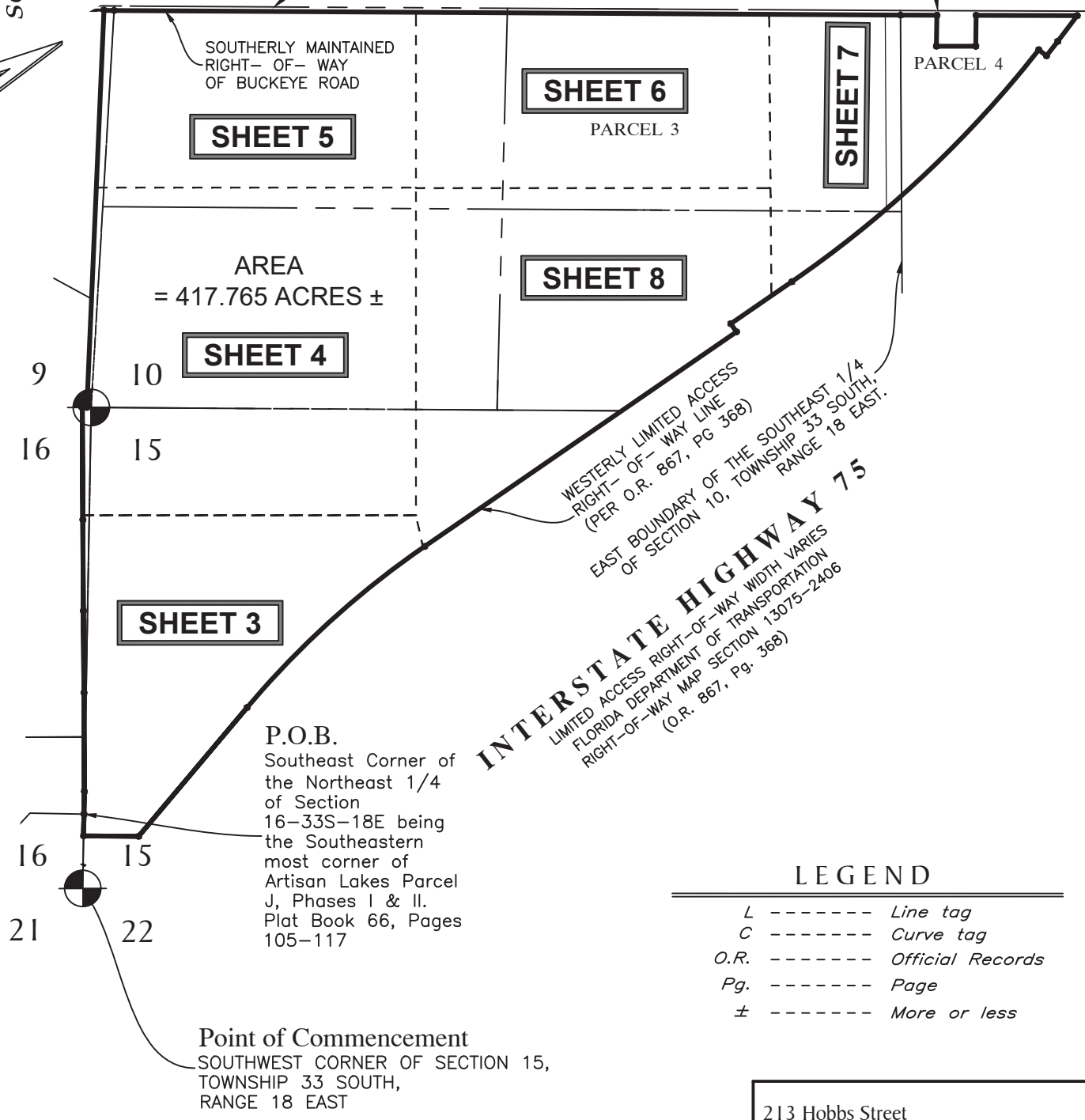
(Not A Survey)

BUCKEYE ROAD

60' RIGHT-OF-WAY 20.3' ASPHALT PAVEMENT

NORTH BOUNDARY
OF THE SOUTH 1/2
OF SECTION
11-33-18

NORTH BOUNDARY OF THE SOUTH 1/2 OF SECTION 10-33-18



AREA
= 417.765 ACRES ±

SHEET 3

SHEET 4

SHEET 5

SHEET 6

SHEET 7

SHEET 8

P.O.B.
Southeast Corner of
the Northeast 1/4
of Section
16-33S-18E being
the Southeastern
most corner of
Artisan Lakes Parcel
J, Phases I & II.
Plat Book 66, Pages
105-117

Point of Commencement
SOUTHWEST CORNER OF SECTION 15,
TOWNSHIP 33 SOUTH,
RANGE 18 EAST

INTERSTATE HIGHWAY 75
LIMITED ACCESS RIGHT-OF-WAY WIDTH VARIES
FLORIDA DEPARTMENT OF TRANSPORTATION
RIGHT-OF-WAY MAP SECTION 13075-2406
(O.R. 867, Pg. 368)

WESTERLY LIMITED ACCESS
RIGHT-OF-WAY LINE
(PER O.R. 867, PG 368)
EAST BOUNDARY OF THE SOUTHEAST 1/4
OF SECTION 10, TOWNSHIP 33 SOUTH,
RANGE 18 EAST.

LEGEND

| | | |
|------|-------|------------------|
| L | ----- | Line tag |
| C | ----- | Curve tag |
| O.R. | ----- | Official Records |
| Pg. | ----- | Page |
| ± | ----- | More or less |

- NOTES:
- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
 - 2) SEE SHEETS NO. 3 - 8 FOR SKETCH
 - 3) SEE SHEET NO. 9 FOR LINE AND CURVE TABLES

213 Hobbs Street
Tampa, Florida 33619
Phone: (813) 248-8888
Licensed Business No.: LB 7768

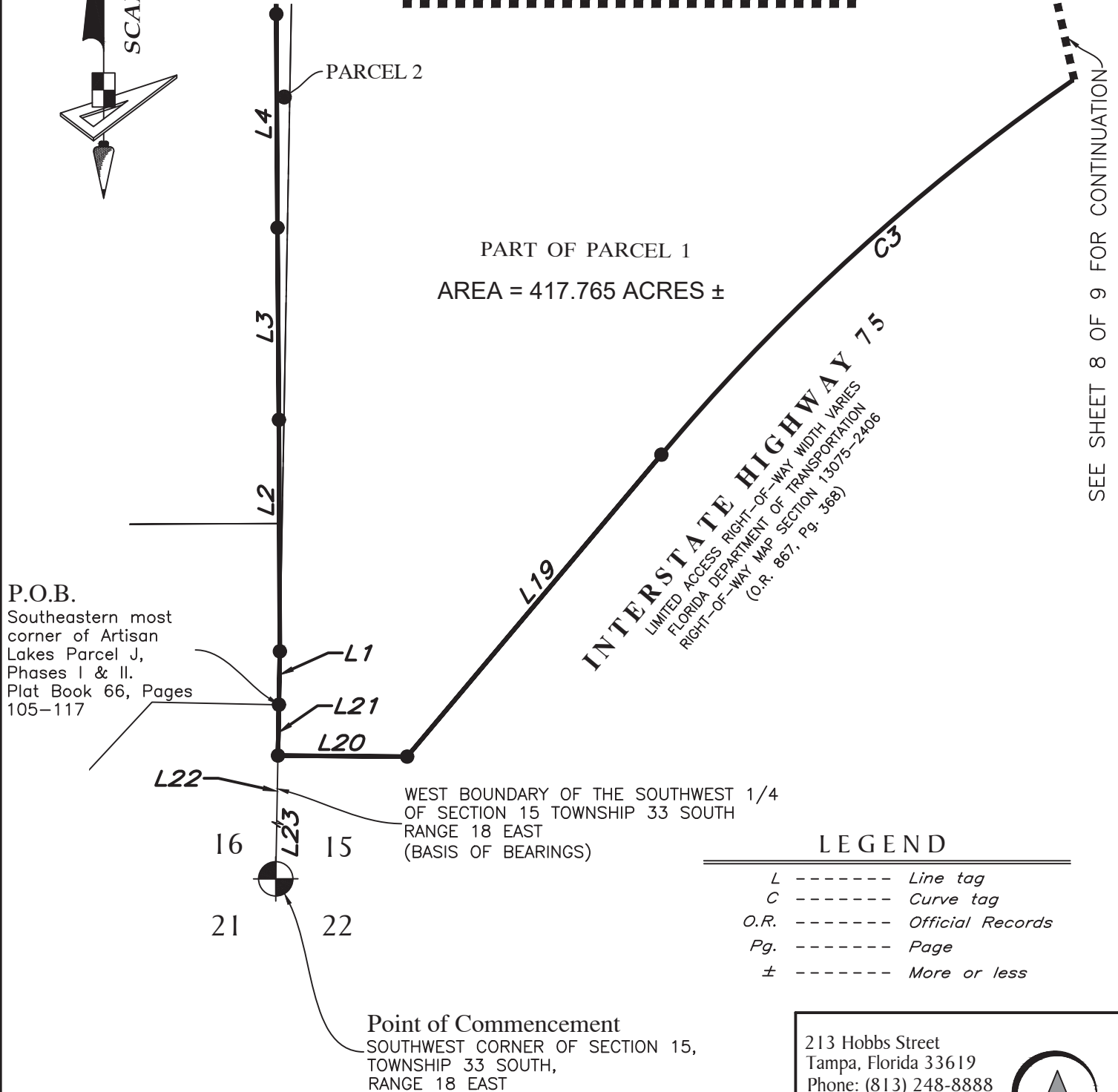


Description Sketch

(Not A Survey)



SEE SHEET 4 OF 9 FOR CONTINUATION



P.O.B.
Southeastern most corner of Artisan Lakes Parcel J, Phases I & II. Plat Book 66, Pages 105-117

WEST BOUNDARY OF THE SOUTHWEST 1/4 OF SECTION 15 TOWNSHIP 33 SOUTH RANGE 18 EAST (BASIS OF BEARINGS)

LEGEND

| | | |
|------|-------|------------------|
| L | ----- | Line tag |
| C | ----- | Curve tag |
| O.R. | ----- | Official Records |
| Pg. | ----- | Page |
| ± | ----- | More or less |

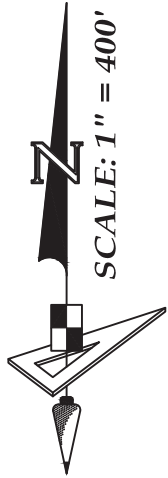
- NOTES:
- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
 - 2) SEE SHEETS NO. 2 AND SHEET 4 - 8 FOR SKETCH
 - 3) SEE SHEET NO. 9 FOR LINE AND CURVE TABLES

213 Hobbs Street
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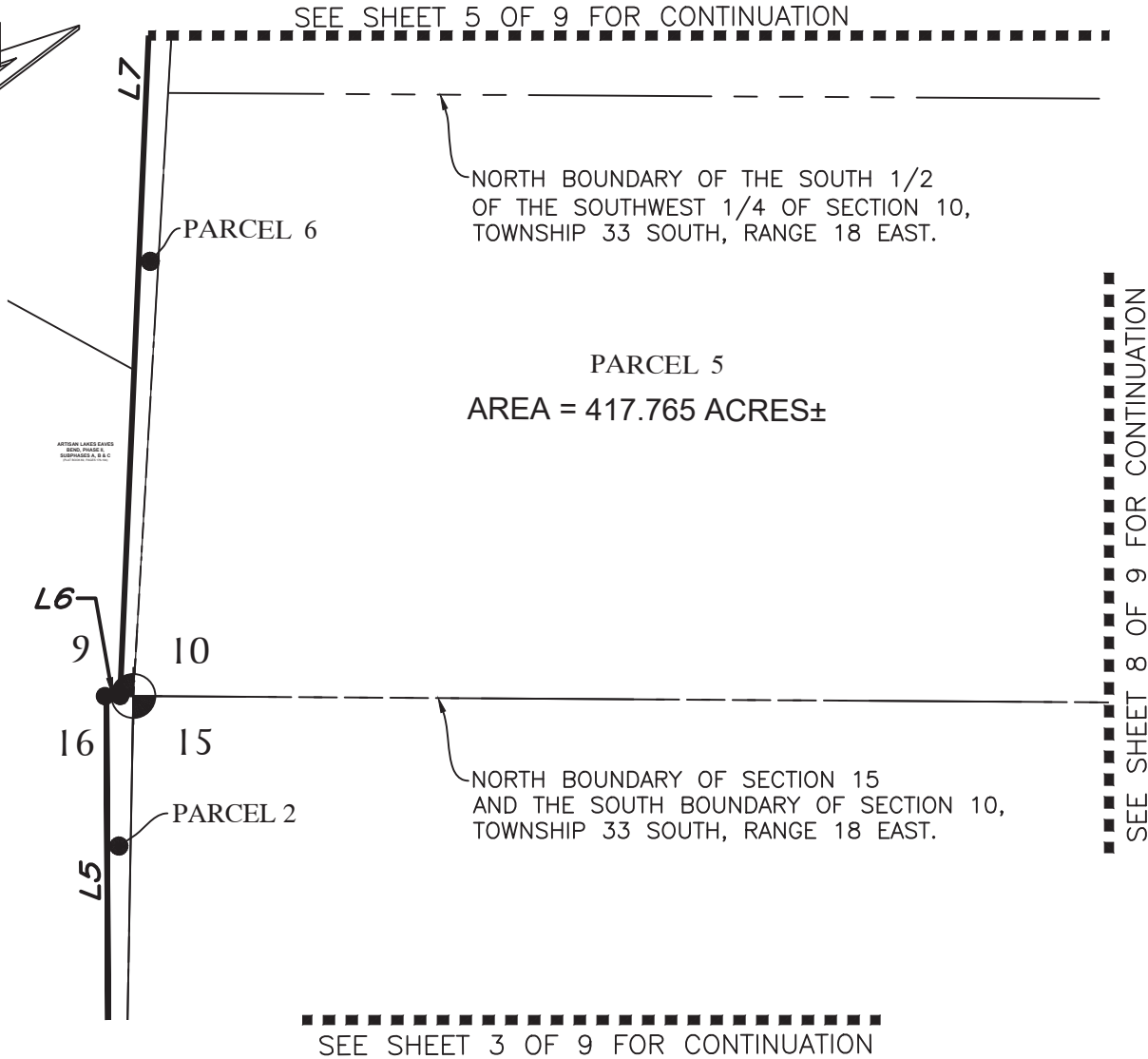
GeoPoint
Surveying, Inc.

Description Sketch

(Not A Survey)



SCALE: 1" = 400'



LEGEND

| | | |
|------|-------|------------------|
| L | ----- | Line tag |
| C | ----- | Curve tag |
| O.R. | ----- | Official Records |
| Pg. | ----- | Page |
| ± | ----- | More or less |

NOTES:

- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
- 2) SEE SHEETS NO. 2 - 3 AND SHEET 5 - 8 FOR SKETCH
- 3) SEE SHEET NO. 9 FOR LINE AND CURVE TABLES

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GeoPoint
Surveying, Inc.

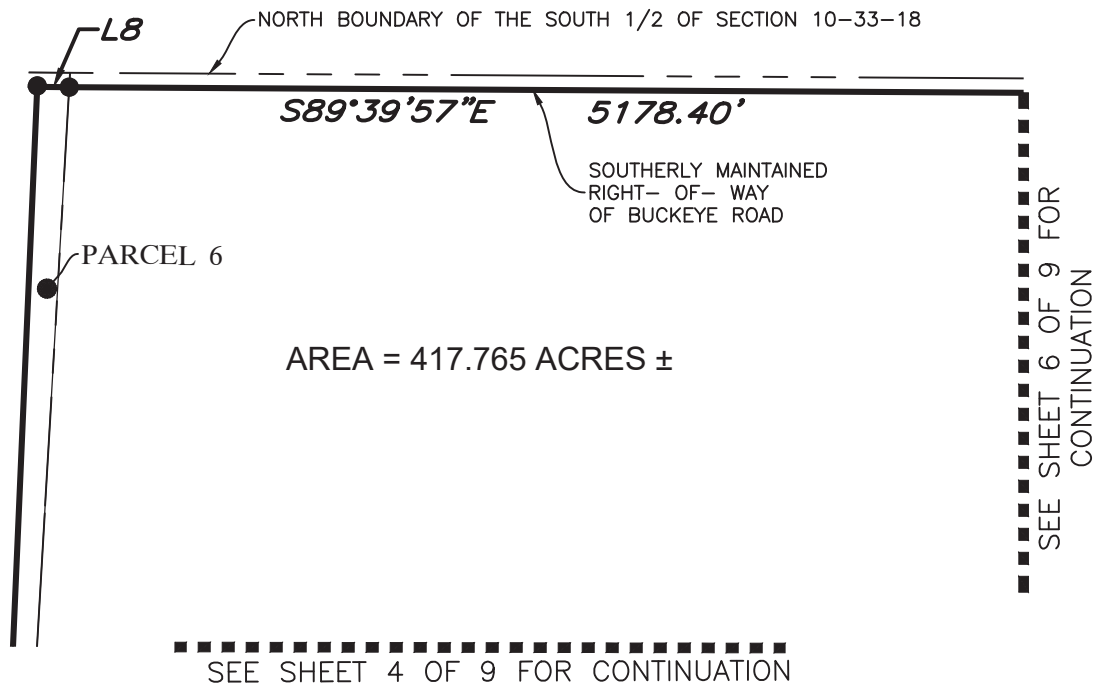
Description Sketch

(Not A Survey)



BUCKEYE ROAD

60' RIGHT-OF-WAY 20.3' ASPHALT PAVEMENT



LEGEND

| | | |
|------|-------|------------------|
| L | ----- | Line tag |
| C | ----- | Curve tag |
| O.R. | ----- | Official Records |
| Pg. | ----- | Page |
| ± | ----- | More or less |

NOTES:

- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
- 2) SEE SHEETS NO. 2- 4 AND SHEET 6 - 8 FOR SKETCH
- 3) SEE SHEET NO. 9 FOR LINE AND CURVE TABLES

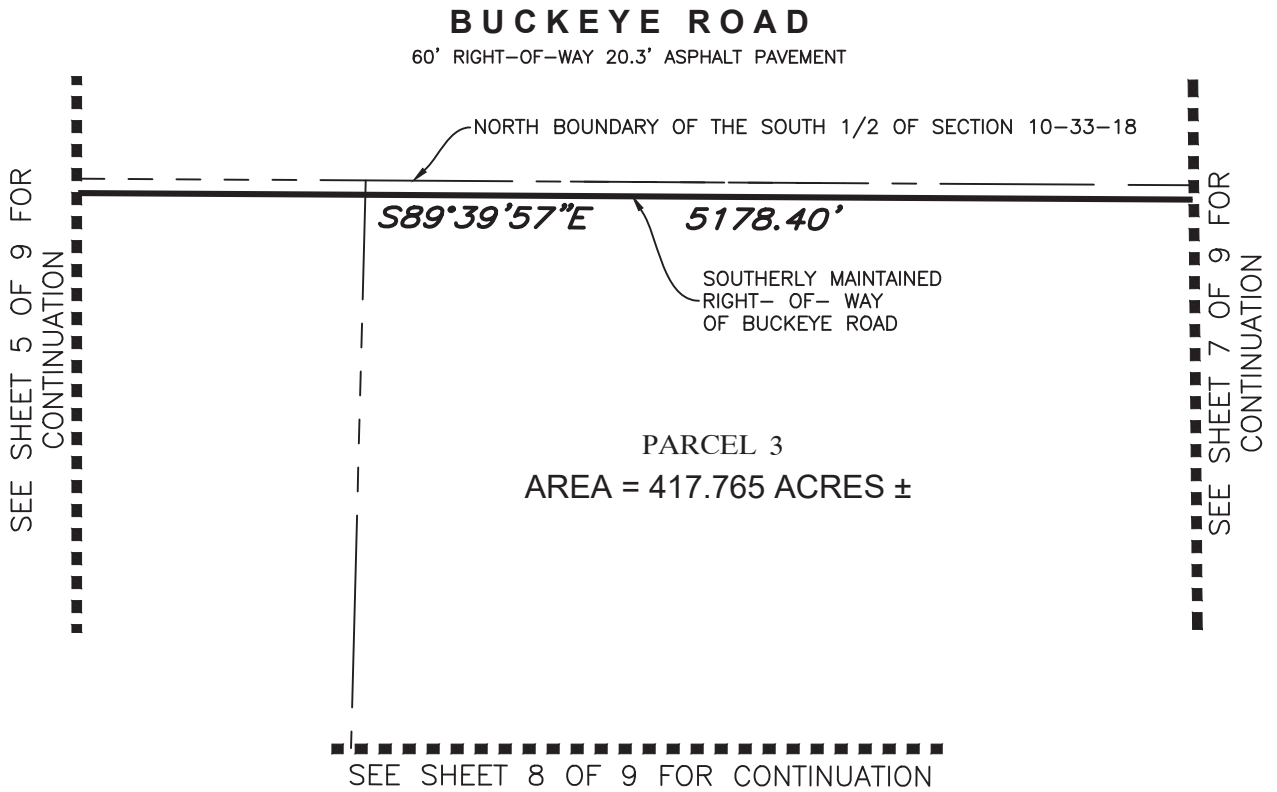
213 Hobbs Street
 Tampa, Florida 33619
 Phone: (813) 248-8888
 Licensed Business No.: LB 7768



GeoPoint
 Surveying, Inc.

Description Sketch

(Not A Survey)



LEGEND

| | | |
|-------------|-------|-------------------------|
| <i>L</i> | ----- | <i>Line tag</i> |
| <i>C</i> | ----- | <i>Curve tag</i> |
| <i>O.R.</i> | ----- | <i>Official Records</i> |
| <i>Pg.</i> | ----- | <i>Page</i> |
| <i>±</i> | ----- | <i>More or less</i> |

NOTES:

- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
- 2) SEE SHEETS NO. 2- 5 AND SHEET 7- 8 FOR SKETCH
- 3) SEE SHEET NO. 9 FOR LINE AND CURVE TABLES

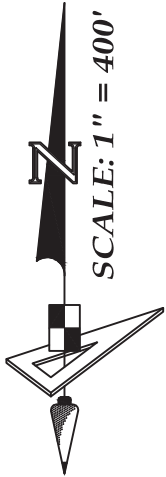
213 Hobbs Street
Tampa, Florida 33619
Phone: (813) 248-8888
Licensed Business No.: LB 7768



GeoPoint
Surveying, Inc.

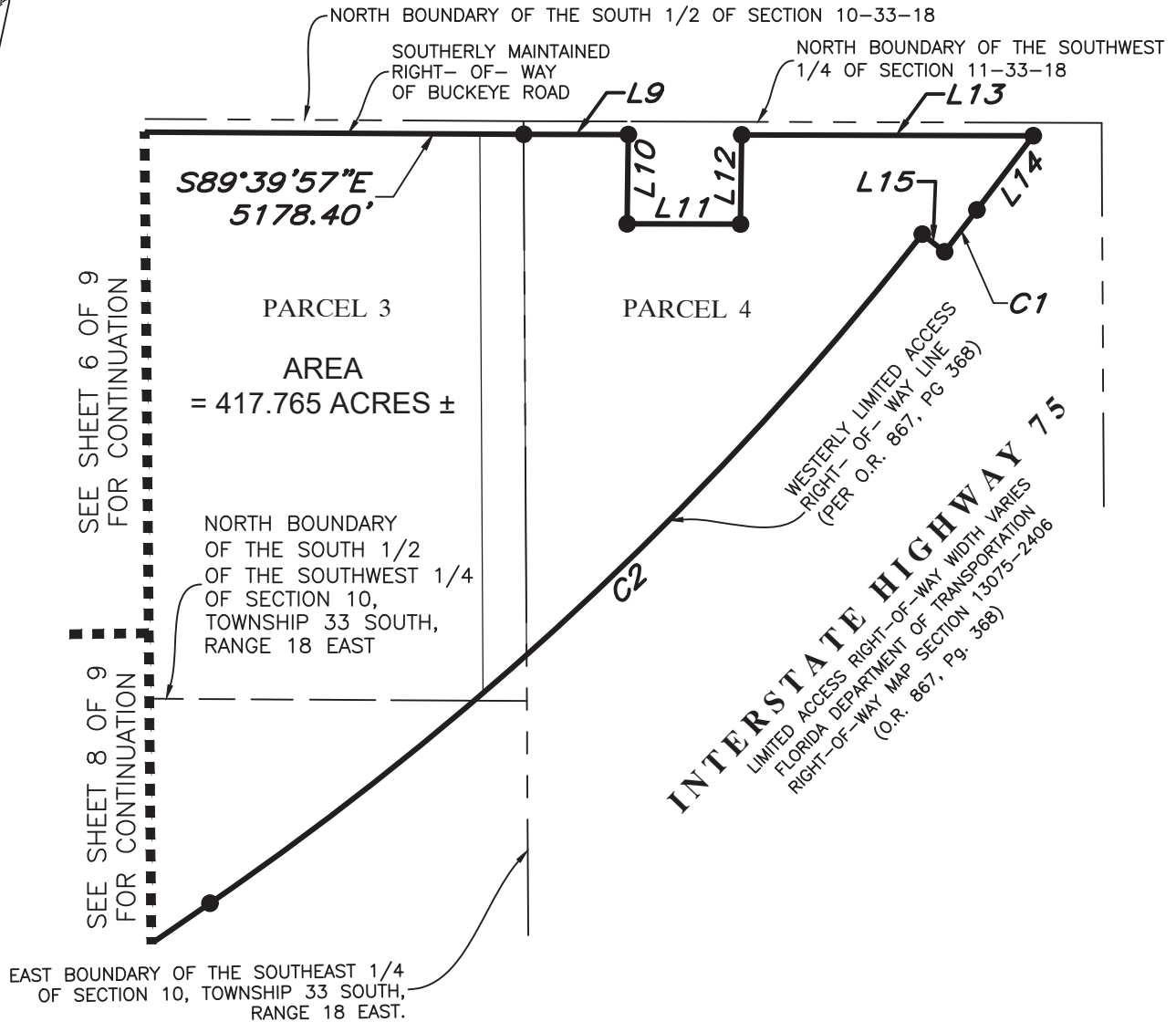
Description Sketch

(Not A Survey)



BUCKEYE ROAD

60' RIGHT-OF-WAY 20.3' ASPHALT PAVEMENT



LEGEND

| | | |
|------|-------|------------------|
| L | ----- | Line tag |
| C | ----- | Curve tag |
| O.R. | ----- | Official Records |
| Pg. | ----- | Page |
| ± | ----- | More or less |

NOTES:

- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
- 2) SEE SHEETS NO. 2- 6 AND SHEET 8 FOR SKETCH
- 3) SEE SHEET NO. 9 FOR LINE AND CURVE TABLES

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 Tampa, Florida 33619
 Phone: (813) 248-8888
 Licensed Business No.: LB 7768



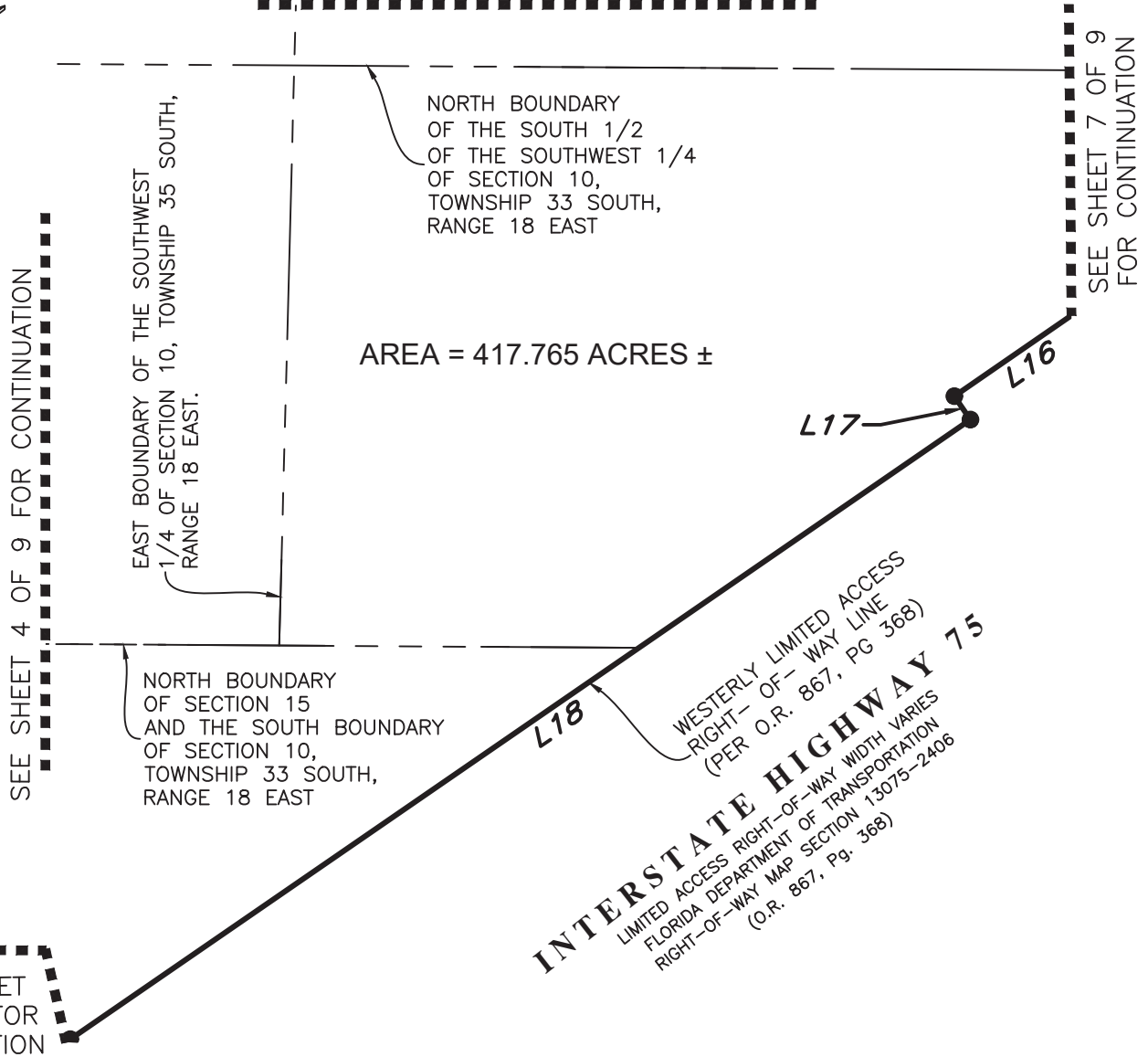
GeoPoint
 Surveying, Inc.

Description Sketch

(Not A Survey)



SEE SHEET 6 OF 9 FOR CONTINUATION



LEGEND

| | | |
|------|-------|------------------|
| L | ----- | Line tag |
| C | ----- | Curve tag |
| O.R. | ----- | Official Records |
| Pg. | ----- | Page |
| ± | ----- | More or less |

NOTES:

- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
- 2) SEE SHEETS NO. 2- 7 FOR SKETCH
- 3) SEE SHEET NO. 9 FOR LINE AND CURVE TABLES

213 Hobbs Street
 Tampa, Florida 33619
 Phone: (813) 248-8888
 Licensed Business No.: LB 7768



GeoPoint
 Surveying, Inc.

Description Sketch

(Not A Survey)

| LINE DATA TABLE | | |
|-----------------|---------------|----------|
| NO. | BEARING | LENGTH |
| L1 | N 01°01'33" E | 150.00' |
| L2 | N 00°14'00" W | 650.00' |
| L3 | N 00°25'54" W | 539.17' |
| L4 | N 00°19'00" W | 600.00' |
| L5 | N 00°17'14" W | 739.11' |
| L6 | S 89°50'16" E | 29.94' |
| L7 | N 02°28'39" E | 2616.32' |
| L8 | S 89°32'09" E | 66.69' |
| L9 | S 89°49'42" E | 239.26' |
| L10 | S 00°47'18" W | 203.72' |
| L11 | S 89°49'42" E | 258.71' |
| L12 | N 00°47'18" E | 203.72' |
| L13 | S 89°49'42" E | 665.57' |
| L14 | S 37°11'54" W | 212.55' |
| L15 | N 51°52'35" W | 65.00' |
| L16 | S 55°27'52" W | 487.15' |
| L17 | S 34°32'08" E | 65.00' |
| L18 | S 55°27'52" W | 2492.42' |
| L19 | N 40°05'41" E | 1108.12' |
| L20 | S 89°32'39" E | 362.84' |
| L21 | N 01°01'37" E | 142.94' |
| L22 | N 01°01'37" E | 2673.32' |
| L23 | N 01°01'37" E | 2530.38' |

| CURVE DATA TABLE | | | | | |
|------------------|----------|---------------|----------|----------|---------------|
| NO. | RADIUS | CENTRAL ANGLE | ARC | CHORD | BEARING |
| C1 | 7465.44' | 0°55'31" | 120.55' | 120.55' | S 37°39'39" W |
| C2 | 7400.44' | 17°20'27" | 2239.78' | 2231.24' | S 46°47'38" W |
| C3 | 5903.58' | 15°22'11" | 1583.64' | 1578.90' | S 47°46'46" W |

NOTES:

- 1) SEE SHEET NO. 1 FOR LEGAL DESCRIPTION & SURVEYORS NOTES
- 2) SEE SHEETS NO. 2- 8 FOR SKETCH

213 Hobbs Street
 Tampa, Florida 33619
 Phone: (813) 248-8888
 Licensed Business No.: LB 7768



GeoPoint
 Surveying, Inc.

Tab 7



Printed: May 8, 2024
30435 Commerce Drive Unit 102, San Antonio, FL 33576
Fax: 813-501-1432
Phone: 844-347-0702

Daily Logs List

May 7, 2024

Job: SCA02897 Stonegate Preserve Permit
Landscape

Title:

Added By: Antonio Cervantes

Log Notes:

Qui tamos todo el sácate muerto al rededor de la rueda

Pusimos pine bark mulch

Movimos la tierra que estaba dentro del sácate i el concreto que estaba amontonado

Levantamos toda la basura en las camas que están frente a la rueda

Weather Conditions:

Partly Cloudy with Isolated Storms

Tue, May 7, 2024, 5:10 PM



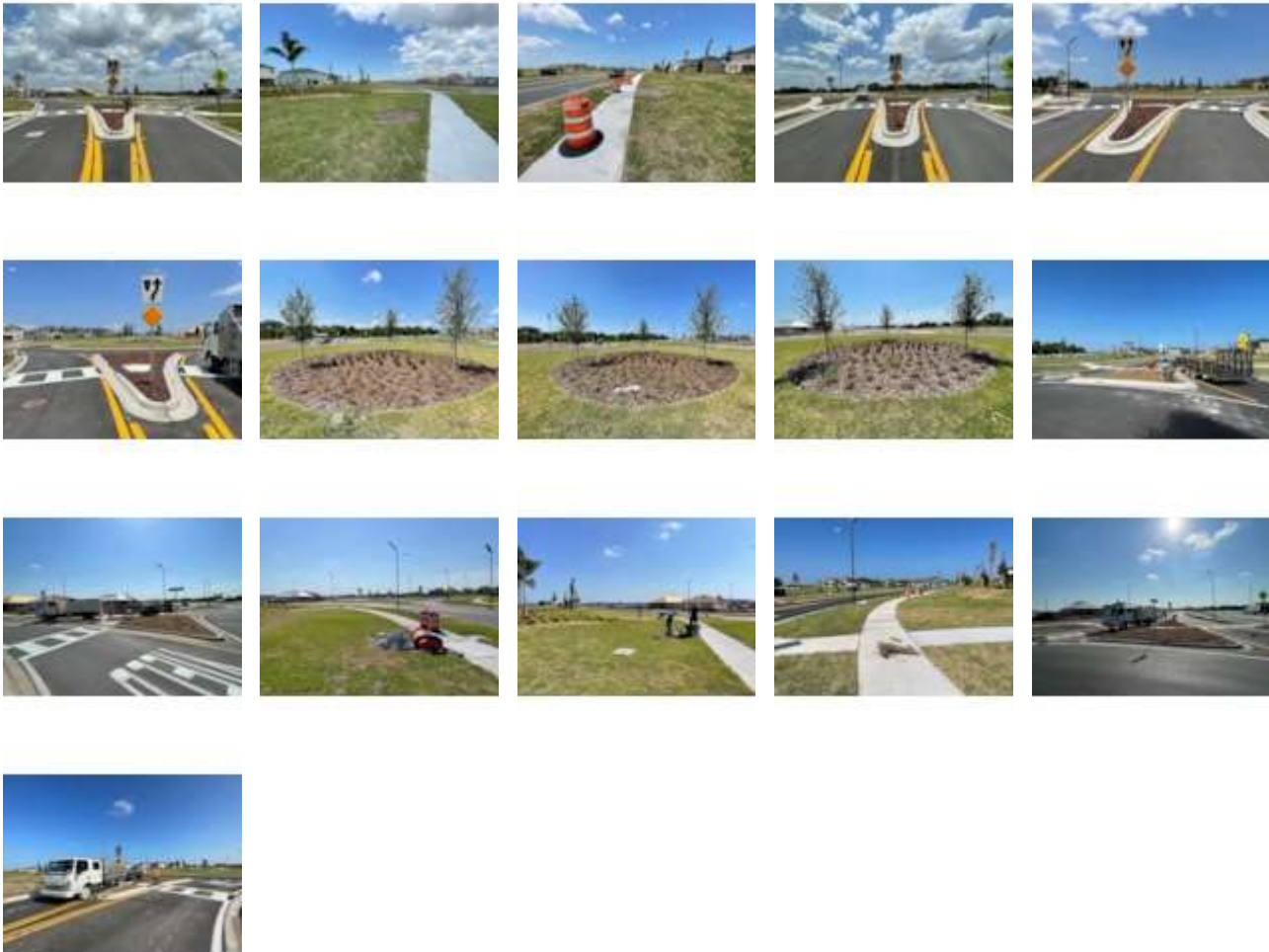
94° F

73° F

Wind: 10 mph

Humidity: 89%

Total Precip: 0"



May 7, 2024

Job: SCA02897 Stonegate Preserve Permit
Landscape

Title:

Added By: Jose Reynoso

Log Notes:

we ran 1,600 feet of mainline
we ran 1,700 pieces of wire
we dig the sleeves
use the excavator

Weather Conditions:

Partly Cloudy with Isolated Storms

Tue, May 7, 2024, 5:10 PM



94° F

73° F

Wind: 10 mph

Humidity: 89%

Total Precip: 0"

Attachments: 7



May 7, 2024

Job: SCA02897 Stonegate Preserve Permit
Landscape

Title:

Added By: Anthony Canorro

Log Notes:

Irrigation onsite excavating sleeves across 114th and installing mainline and filter.

Landscape onsite mulching small non-irrigated islands that will get pavers, cleaning up and grading out dirt mounds, removing trash, etc.

Graders finishing berms on entrance road to Buckeye.

Sod that went in dry on new section is getting daily water and about 75% is coming back well, likely 15K sf will need to be replaced.

Next big sod order alerted for May 27.

Weather Conditions:

Mostly Sunny

Tue, May 7, 2024, 1:09 PM



84° F

72° F

Wind: 12 mph

Humidity: 92%

Total Precip: 0"





Printed: May 16, 2024
30435 Commerce Drive Unit 102, San Antonio, FL 33576
Fax: 813-501-1432
Phone: 844-347-0702

Daily Logs List

May 16, 2024

Job: SCA02897 Stonegate Preserve Permit
Landscape

Title:

Added By: Anthony Canorro

Log Notes:

Reviewed townhome cul de sac island in field. Send prep crew here after TC to Buckeye prep, irrigation to follow. Service in island. Make sure GV's are open.

114th east of TC LS and IRR install ongoing. Will be up on battery for tree and shrub zones by this weekend. Please bring sod starting May 28th to hold grade. Swap out 5-4" pines on north side for quality. East side 3" all look really nice. Simpson stopper nice.

Prep for TC to Buckeye ongoing with sod stripping and rotivation on seed and mulch. Irrigation to follow next week. Meeting with Gas company on Monday. Prep team redistributing strippings for rotivation and elimination.

Lots are getting good water.

Maintenance: treat all sod for turf weeds and fertilization. First lift of sod turn down to 3X per week. Address bed weeds.

Weather Conditions:

Partly Cloudy with Light Rain Showers

Thu, May 16, 2024, 1:22 PM



94° F

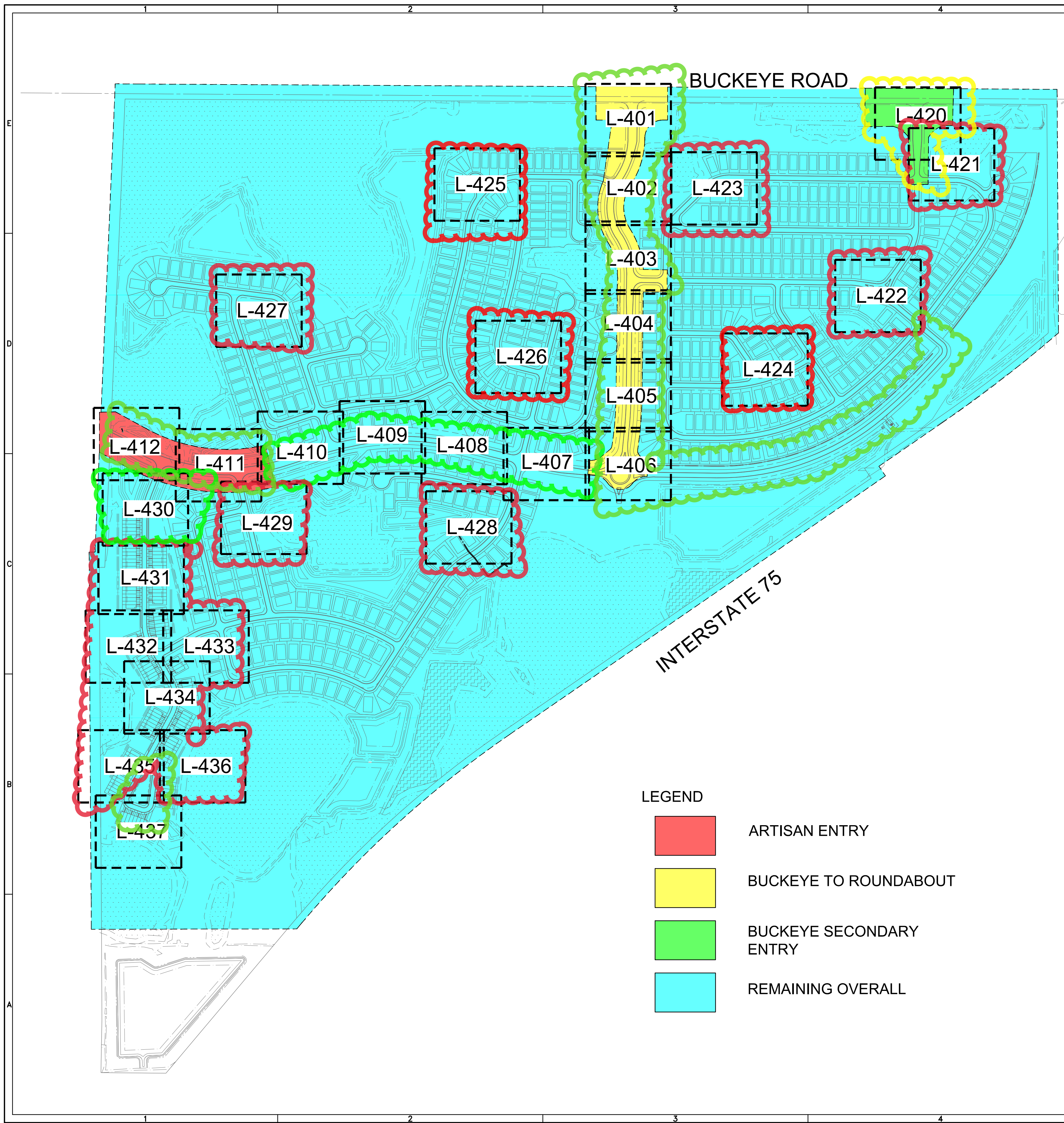
78° F

Wind: 9 mph

Humidity: 89%

Total Precip: 0.01"






LEGEND

| | |
|--|-------------------------|
| | ARTISAN ENTRY |
| | BUCKEYE TO ROUNDABOUT |
| | BUCKEYE SECONDARY ENTRY |
| | REMAINING OVERALL |

| Sheet List Table | |
|------------------|--|
| Sheet Number | Sheet Title |
| L-400 | OVERALL LANDSCAPE PLAN |
| L-401 | LANDSCAPE PLAN |
| L-402 | LANDSCAPE PLAN |
| L-403 | LANDSCAPE PLAN |
| L-404 | LANDSCAPE PLAN |
| L-405 | LANDSCAPE PLAN |
| L-406 | LANDSCAPE PLAN |
| L-407 | LANDSCAPE PLAN |
| L-408 | LANDSCAPE PLAN |
| L-409 | LANDSCAPE PLAN |
| L-410 | LANDSCAPE PLAN |
| L-411 | LANDSCAPE PLAN |
| L-412 | LANDSCAPE PLAN |
| L-420 | LANDSCAPE PLAN |
| L-421 | LANDSCAPE PLAN |
| L-422 | LANDSCAPE PLAN |
| L-423 | LANDSCAPE PLAN |
| L-424 | LANDSCAPE PLAN |
| L-425 | LANDSCAPE PLAN |
| L-426 | LANDSCAPE PLAN |
| L-427 | LANDSCAPE PLAN |
| L-428 | LANDSCAPE PLAN |
| L-429 | LANDSCAPE PLAN |
| L-430 | LANDSCAPE PLAN |
| L-431 | LANDSCAPE PLAN |
| L-432 | LANDSCAPE PLAN |
| L-433 | LANDSCAPE PLAN |
| L-434 | LANDSCAPE PLAN |
| L-435 | LANDSCAPE PLAN |
| L-436 | LANDSCAPE PLAN |
| L-437 | LANDSCAPE PLAN |
| L-470 | LANDSCAPE DETAILS |
| L-471 | LANDSCAPE DETAILS |
| L-480A | PLANT SCHEDULE ARTISAN ENTRY |
| L-480B | PLANT SCHEDULE BUCKEYE-ROUNDABOUT |
| L-480C | PLANT SCHEDULE BUCKEYE SECONDARY ENTRY |
| L-480D | PLANT SCHEDULE REMIANING OVERALL |
| L-481 | LANDSCAPE NOTES |

N




0 300 600
GRAPHIC SCALE: 1" = 300'

ELEVATIONS BASED ON:
NORTH AMERICAN VERTICAL DATUM 1988
CONVERSION:
NAVD 88 TO NGVD 29 = +0.95

HEIDT DESIGN
Civil Engineering • Planning & GIS
Transportation Engineering
Ecological Services • Landscape Architecture

5904-A Hampton Oaks Pkwy.
Tampa, Florida 33610
Office: 813-253-5311
Fax: 813-464-7629
www.HeidtDesign.com



Engineering Business Certificate of Authorization No. 28782
Landscape Architecture Certificate of Authorization No. LC36004045

| | |
|--|------------------------|
| STONEGATE PRESERVE OVERALL ENHANCED | OVERALL LANDSCAPE PLAN |
| PREPARED FOR: LENNER | |

| DATE | DESCRIPTION |
|------------|---------------------|
| 08/08/2023 | REVIEW SUBMITTAL |
| 1 | LANDSCAPE BID PLANS |

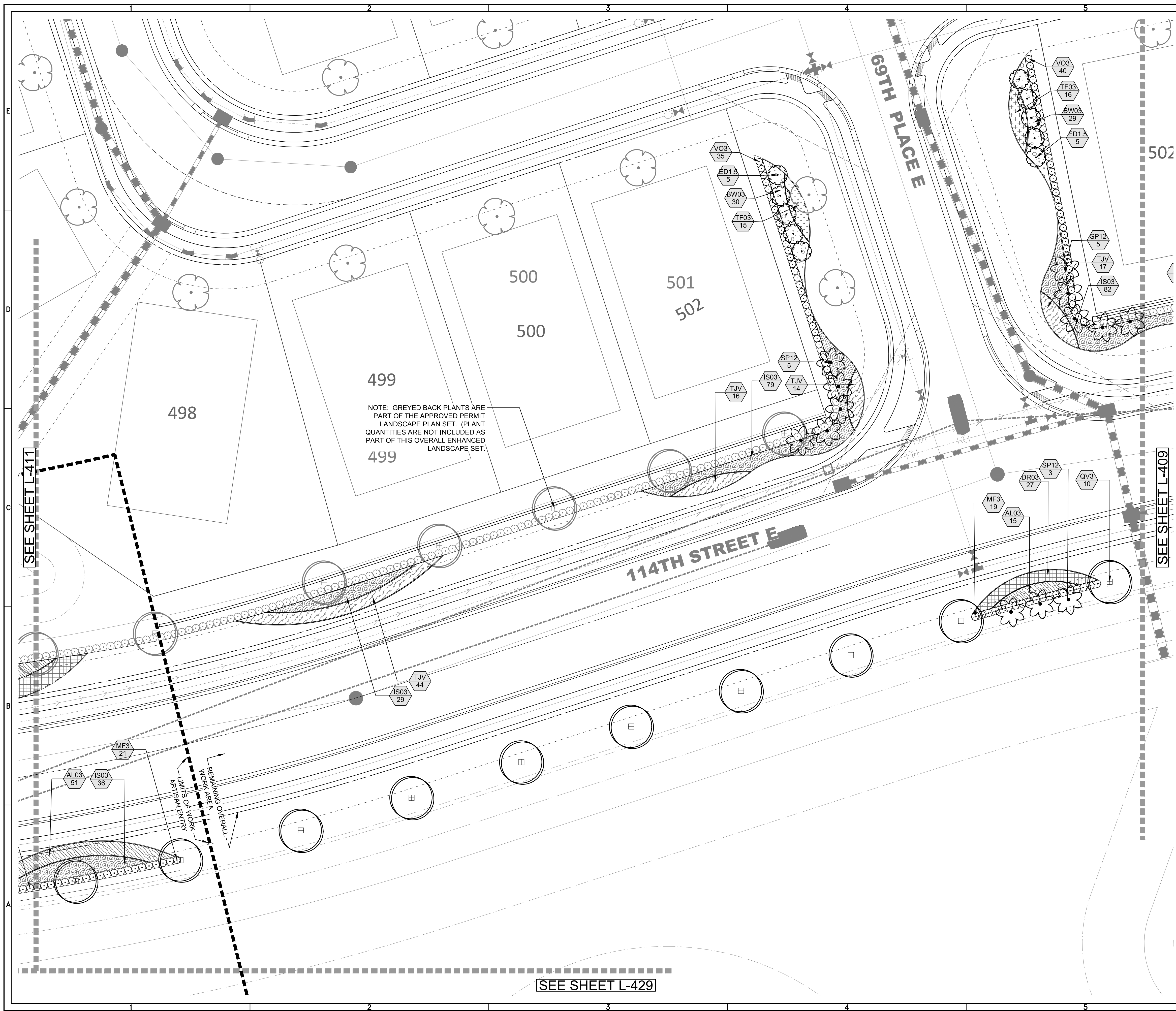
PROJECT NO.: LNH-SP-10
FILE: L-400
DESIGN BY: STEELE
DRAWN BY: STEELE

FLORIDA REGISTERED
LANDSCAPE ARCHITECT

Keven J Steele
DATE: 08/08/2023
REGISTRATION NO. LA6667178

L-400

RISTONEGATE PRESERVE/PHASE 1 AND 2/MOD/LANDSCAPE ARCHITECTURE/CONEST.DWG/L-400 2023/10/04 1:57 PM KEVEN STEELE



NOTE: GREYED BACK PLANTS ARE PART OF THE APPROVED PERMIT LANDSCAPE PLAN SET. (PLANT QUANTITIES ARE NOT INCLUDED AS PART OF THIS OVERALL ENHANCED LANDSCAPE SET.)

2023-10-04 13:18

| TREES | COMMON NAME |
|-------|-------------------------|
| CV2 | Weeping Bottle Brush |
| ED1.5 | Japanese Blueberry Tree |
| IE1.5 | Eagleston Holly |
| LIM | Muskogee Crape Myrtle |
| LIM2 | Muskogee Crape Myrtle |
| QV2.5 | Southern Live Oak |
| QV3 | Southern Live Oak |

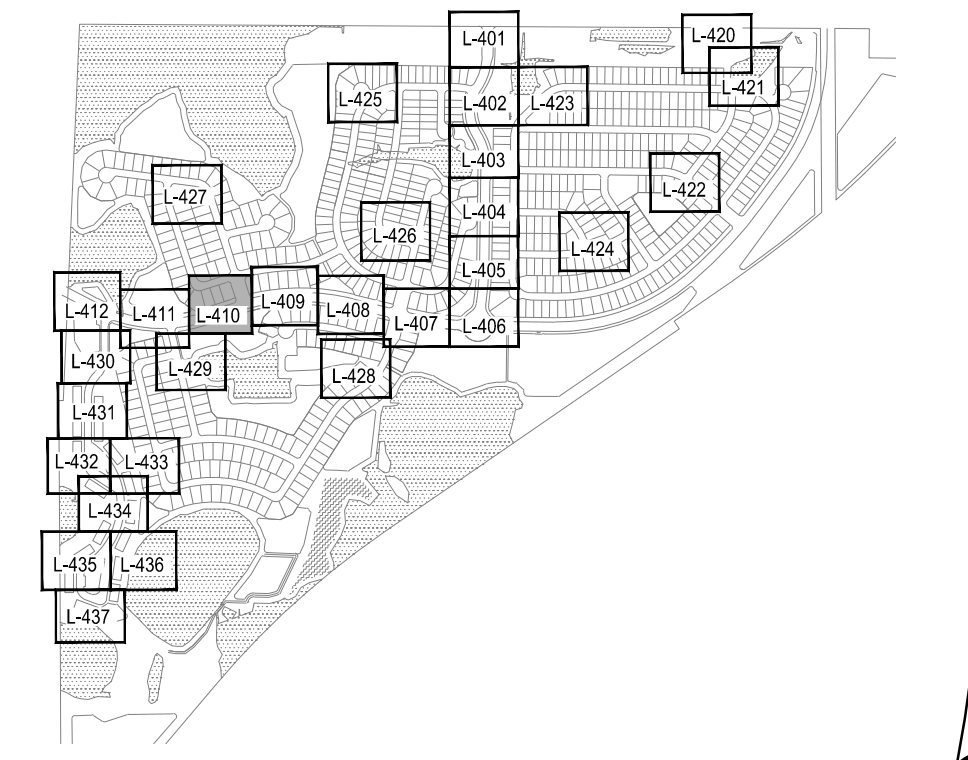
| PALMS | COMMON NAME |
|-------|----------------------------|
| SP12 | Cabbage Palm |
| SPR14 | Cabbage Palm - Regenerated |
| WBT12 | Foxtail Palm Triple |
| WB14 | Foxtail Palm Standard |
| WB18 | Foxtail Palm Standard |

| SHRUBS | COMMON NAME |
|--------|-------------------------|
| IB3 | Dwarf Burford Holly |
| MF3 | Simpson Stopper |
| MF7 | Simpson Stopper |
| MC3 | Wax Myrtle |
| PM7 | Podocarpus |
| PM4 | Pringles Podocarpus |
| BP7 | Bird of Paradise |
| VD3 | Dwarf Walter's Viburnum |
| VO3 | Sweet Viburnum |

| SHRUB AREAS | COMMON NAME |
|-------------|-------------------------------------|
| AL03 | Louisiana Red Copperleaf |
| BH | Helen Johnson Compact Bougainvillea |
| CL03 | Dwarf Bottle Brush |
| BW03 | Silver Buttonwood |
| DR03 | Gold Mound Duranta |
| FG03 | Green Island Ficus |
| IV03 | Dwarf Schillings Holly |
| IS03 | Nora Grant Ixora |
| IP03 | Dwarf Red Taiwan Ixora |
| JP03 | Parsoni Juniper |
| MG03 | Pink Muhly Grass |
| ND03 | Dwarf Pink Oleander |
| SA03 | Variiegated Schefflera |
| SR03 | Green Saw Palmetto |
| TF03 | Dwarf Fakahatchee Grass |

| GROUND COVERS | COMMON NAME |
|---------------|---------------------------------|
| BF | Orange Bulbine |
| LB | Super Blue Liriope |
| TAS3 | Summer Sunset Minima Jasmine |
| TJC | Confederate Jasmine |
| TJV | Variiegated Confederate Jasmine |

NOTE: GREYED BACK PLANTS ARE PART OF THE APPROVED PERMIT LANDSCAPE PLAN SET. (PLANT QUANTITIES ARE NOT INCLUDED AS PART OF THIS OVERALL ENHANCED LANDSCAPE SET.)



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CONVERSION:
NAVD 88 TO NGVD 29 = +0.95

GRAPHIC SCALE: 1" = 20'

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Engineering Business Certificate of Authorization No. 28793
Landscape Architecture Certificate of Authorization No. LC26080405

STONEGATE PRESERVE
OVERALL ENHANCED
LANDSCAPE PLAN

LENNER

PREPARED FOR: _____

| DATE | DESCRIPTION |
|------|-------------|
| | |
| | |
| | |

| DATE | DESCRIPTION |
|------------|---------------------|
| 02/28/2023 | LANDSCAPE BID PLANS |
| 08/08/2023 | REVIEW SUBMITTAL |
| | |
| | |

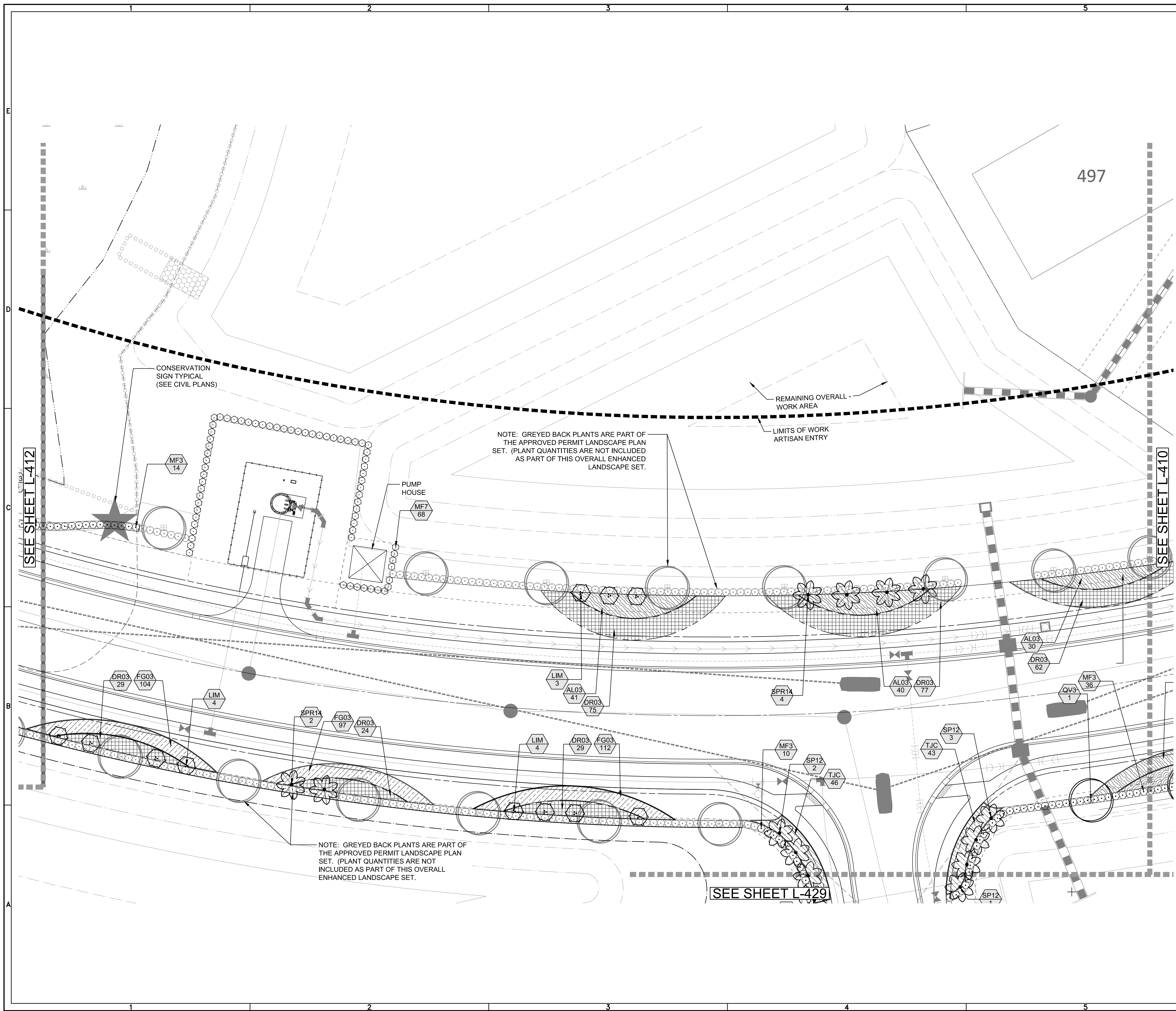
PROJECT NO.: LNH-SP-10
FILE: L-401
DESIGN BY: STEELE
DRAWN BY: STEELE

FLORIDA REGISTERED
LANDSCAPE ARCHITECT

Keven J Steele
DATE: _____
REGISTRATION NO. LA6667178

L-410

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2023-10-04 13:18

| PLANT SCHEDULE STONE 2 | |
|------------------------|-------------------------|
| TREES | COMMON NAME |
| CV2 | Weeping Bottle Brush |
| ED1.5 | Japanese Blueberry Tree |
| IE1.5 | Eagleston Holly |
| LIM | Muskogee Crape Myrtle |
| LIM2 | Muskogee Crape Myrtle |
| QV2.5 | Southern Live Oak |
| QV3 | Southern Live Oak |

| PALMS | COMMON NAME |
|-------|----------------------------|
| SP12 | Cabbage Palm |
| SPR14 | Cabbage Palm - Regenerated |
| WBT12 | Foxtail Palm Triple |
| WB14 | Foxtail Palm Standard |
| WB18 | Foxtail Palm Standard |

| SHRUBS | COMMON NAME |
|--------|-------------------------|
| IB3 | Dwarf Burford Holly |
| MF3 | Simpson Stopper |
| MF7 | Simpson Stopper |
| MC3 | Wax Myrtle |
| PM7 | Podocarpus |
| PM4 | Pringles Podocarpus |
| BP7 | Bird of Paradise |
| VD3 | Dwarf Walter's Viburnum |
| VO3 | Sweet Viburnum |

| SHRUB AREAS | COMMON NAME |
|-------------|-------------------------------------|
| AL03 | Louisiana Red Copperleaf |
| BH | Helen Johnson Compact Bougainvillea |
| CL03 | Dwarf Bottle Brush |
| BW03 | Silver Buttonwood |
| DR03 | Gold Mound Duranta |
| FG03 | Green Island Ficus |
| IV03 | Dwarf Schillings Holly |
| IS03 | Nora Grant Ixora |
| IP03 | Dwarf Red Taiwan Ixora |
| JP03 | Parsoni Juniper |
| MG03 | Pink Muhly Grass |
| ND03 | Dwarf Pink Oleander |
| SA03 | Variiegated Schefflera |
| SR03 | Green Saw Palmetto |
| TF03 | Dwarf Fakahatchee Grass |

| GROUND COVERS | COMMON NAME |
|---------------|---------------------------------|
| BF | Orange Bulbine |
| LB | Super Blue Liriope |
| TAS3 | Summer Sunset Minima Jasmine |
| TJC | Confederate Jasmine |
| TJV | Variiegated Confederate Jasmine |

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SHEET KEY

ELEVATIONS BASED ON:
NORTH AMERICAN VERTICAL DATUM 1988
CONVERSION:
NAVD 88 TO NGVD 29 = +0.95

0 20 40
GRAPHIC SCALE: 1" = 20'

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Office: 813-253-5311
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**STONEGATE PRESERVE
OVERALL ENHANCED
LANDSCAPE PLAN**

LENNER

PREPARED FOR:
LENNER

| DATE | DESCRIPTION |
|------------|---------------------|
| 02/28/2023 | LANDSCAPE BID PLANS |
| 06/06/2023 | REVIEW SUBMITTAL |

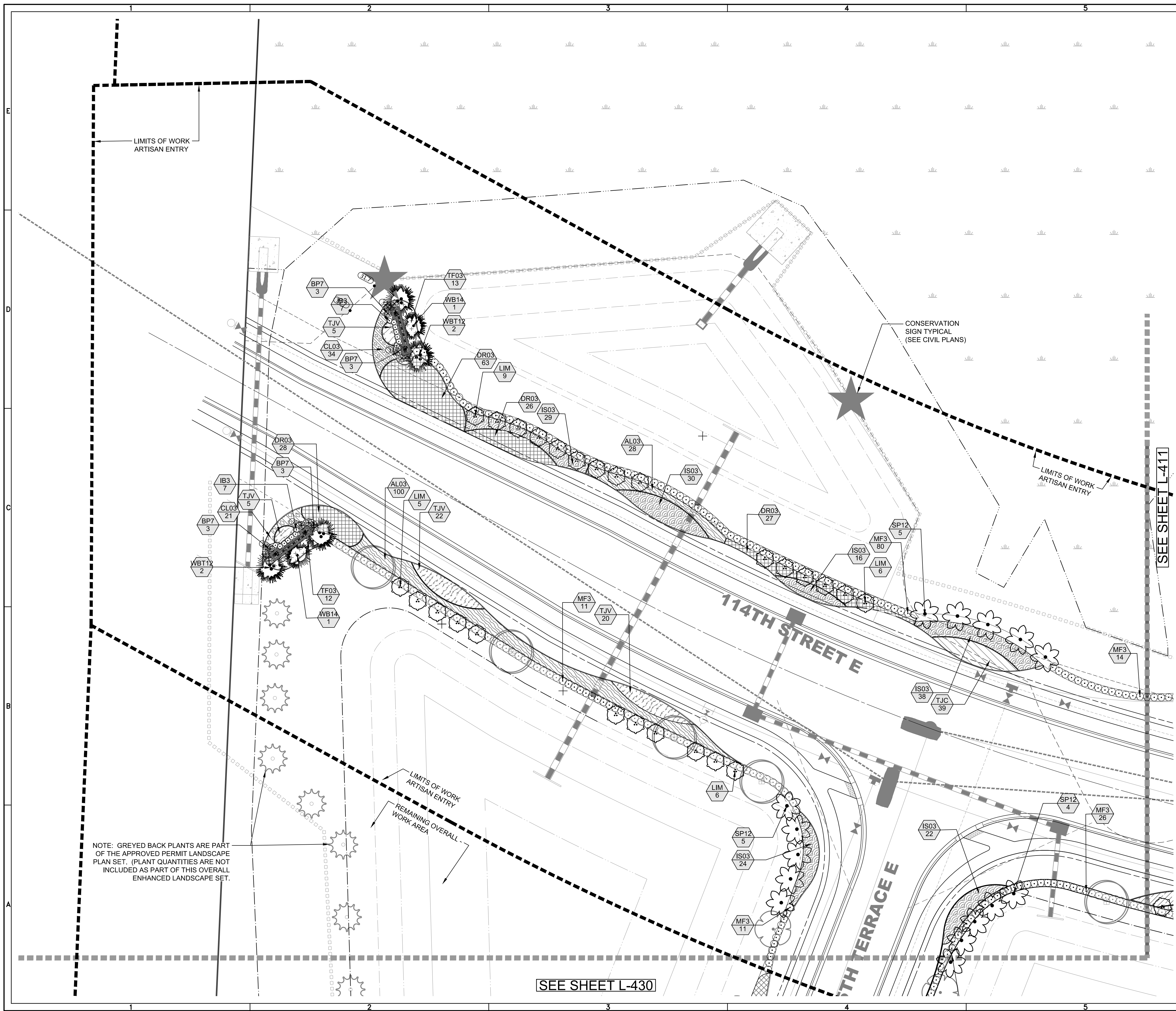
PROJECT NO.: LNH-SP-10
FILE: L-401
DESIGN BY: STEELE
DRAWN BY: STEELE

FLORIDA REGISTERED
LANDSCAPE ARCHITECT

Keven J Steele
DATE: _____
REGISTRATION NO. LA6667178

L-411

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2023-10-04 13:18

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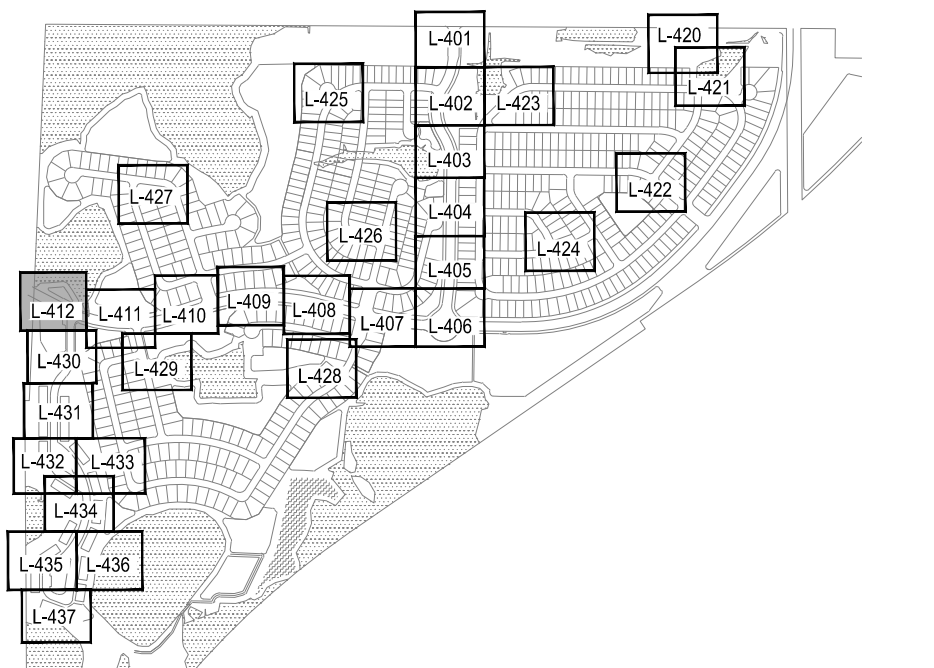
| PALMS | COMMON NAME |
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| FG03 | Green Island Ficus |
| IV03 | Dwarf Schillings Holly |
| IS03 | Nora Grant Ixora |
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STONEGATE PRESERVE
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LENNER

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| DATE | DESCRIPTION |
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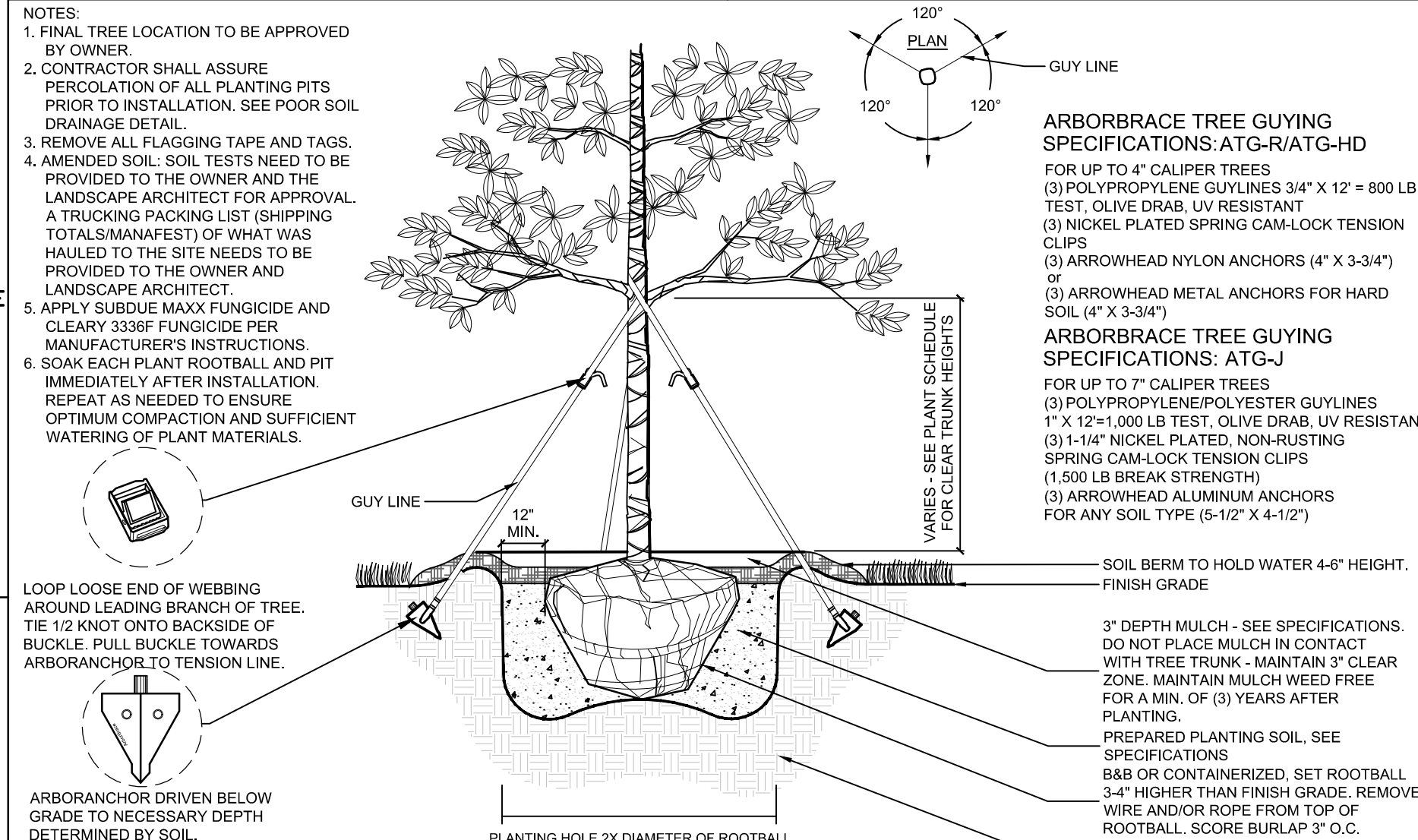
PROJECT NO: LNH-SP-10
FILE: L-401
DESIGN BY: STEELE
DRAWN BY: STEELE

FLORIDA REGISTERED
LANDSCAPE ARCHITECT

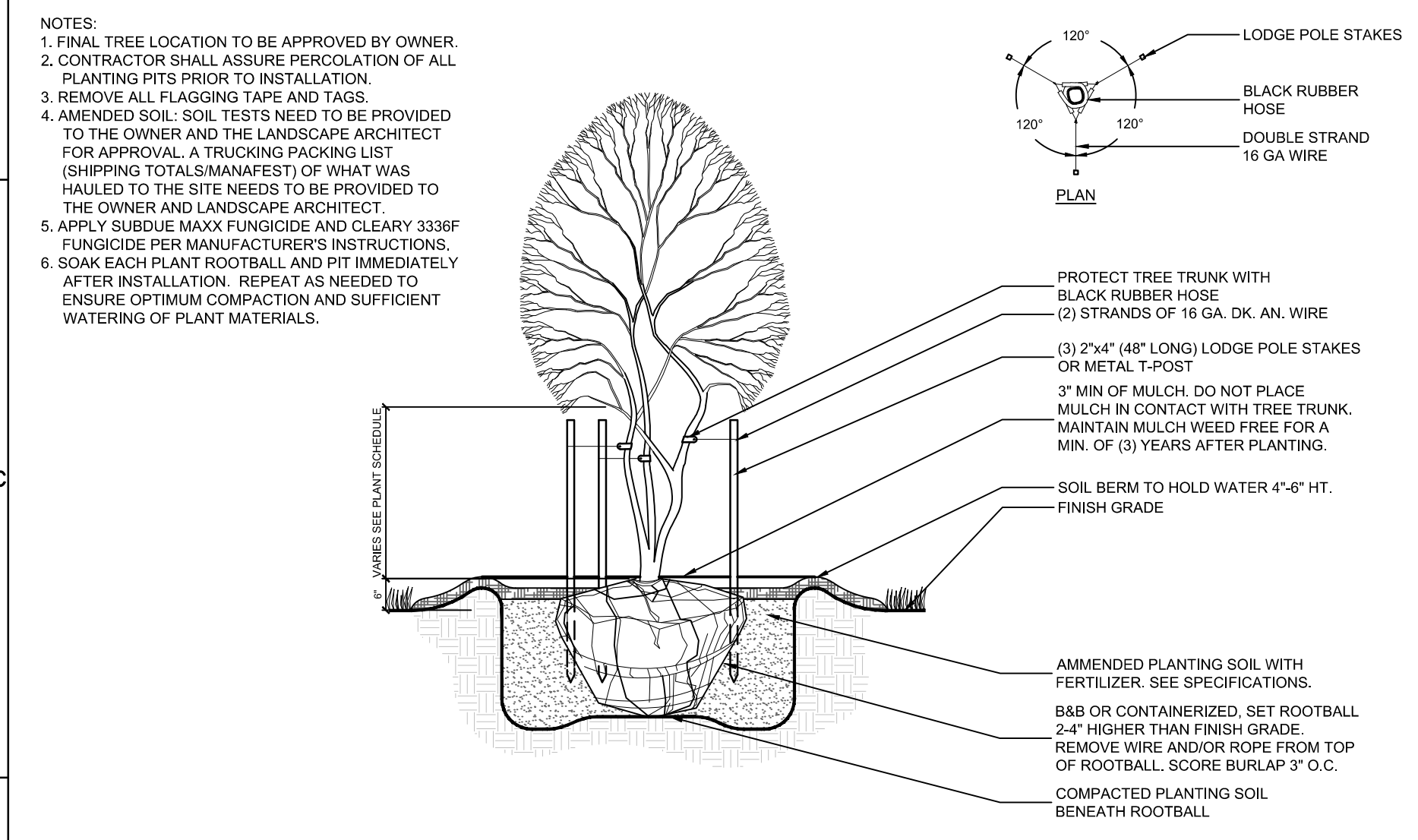
Keven J Steele
DATE: _____
REGISTRATION NO. LA6667178

L-412

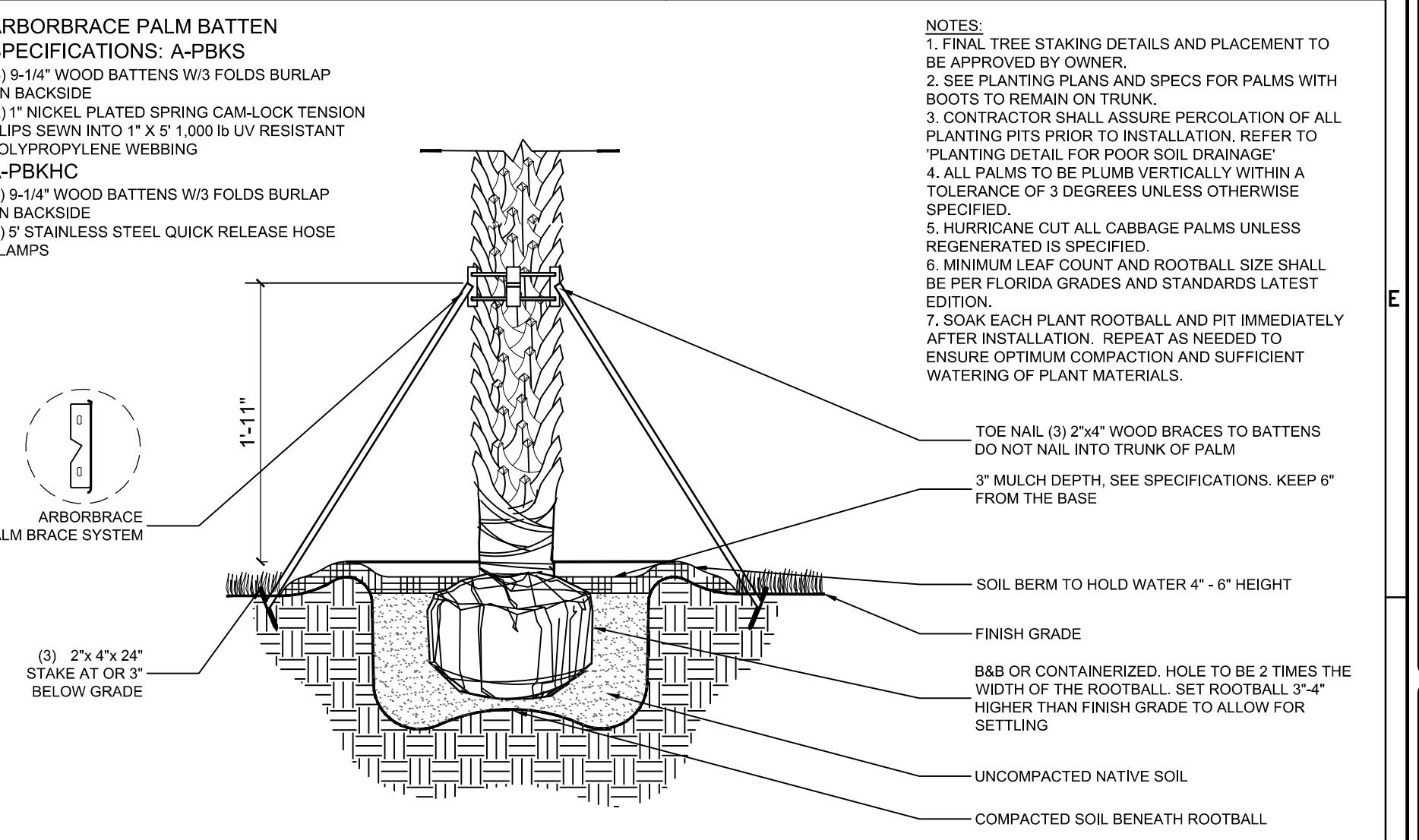
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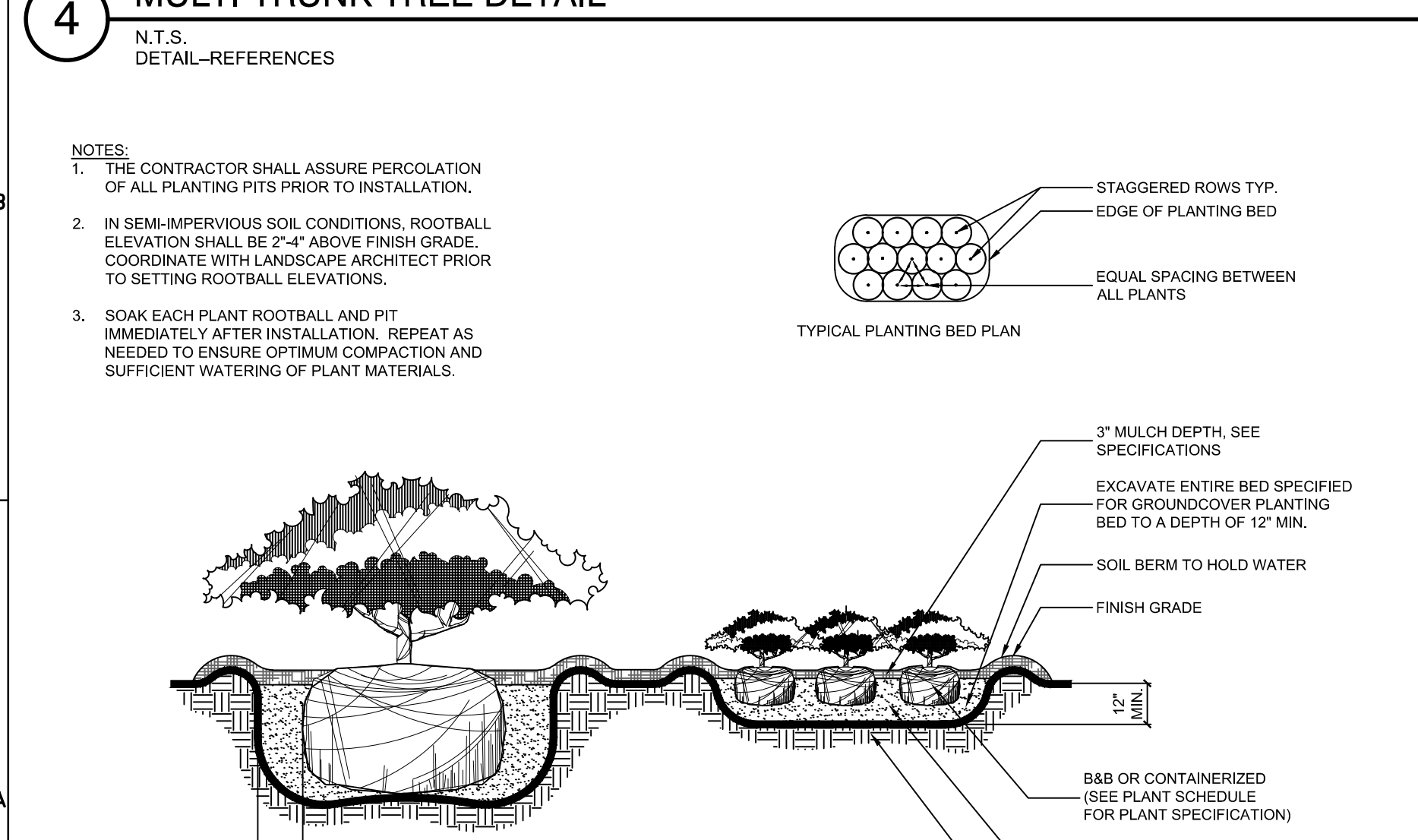
1 ARBORBRACE TREE GUYING DETAIL
N.T.S. DETAIL-REFERENCES



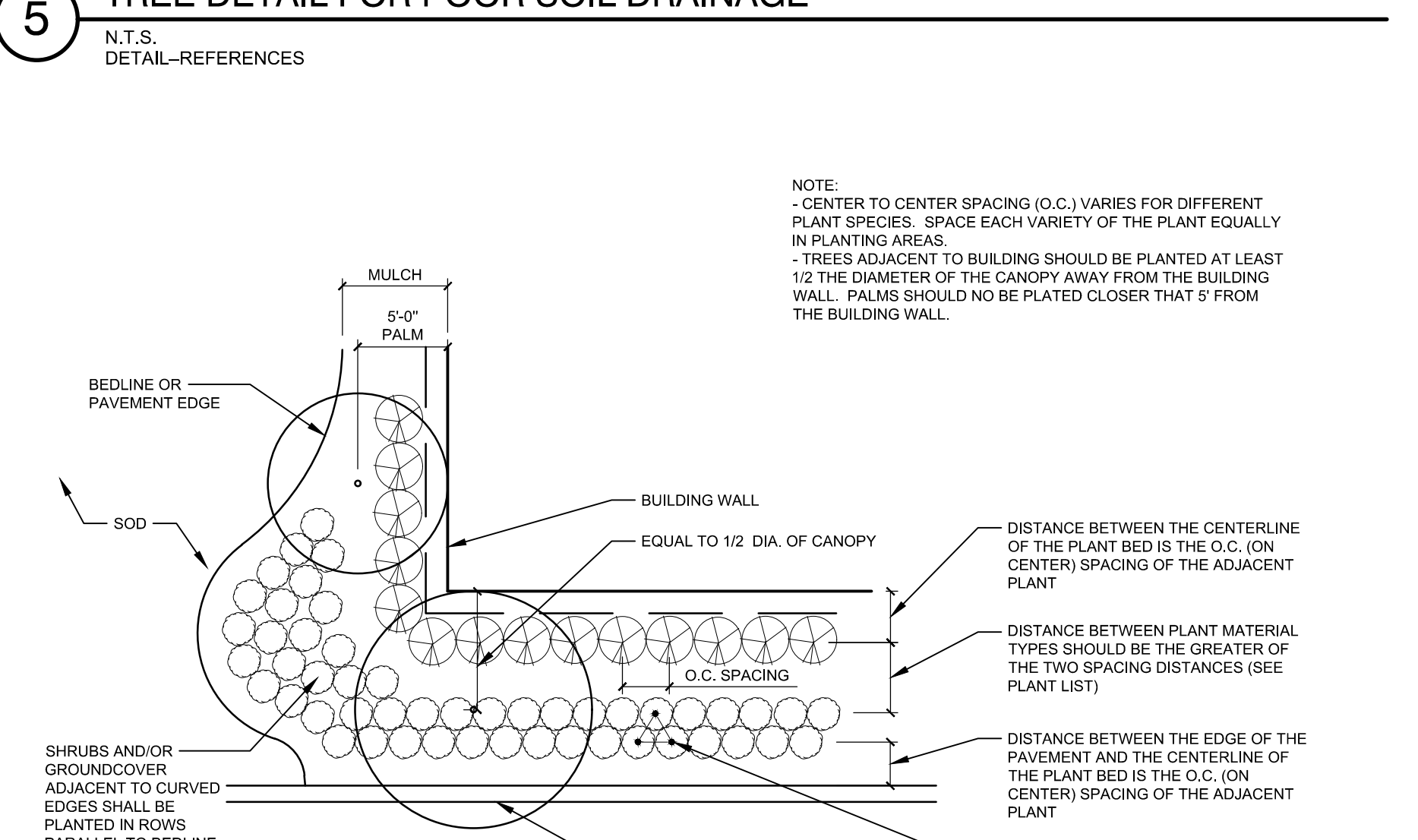
2 TREE STAKING - ALTERNATIVE
N.T.S. DETAIL-REFERENCES



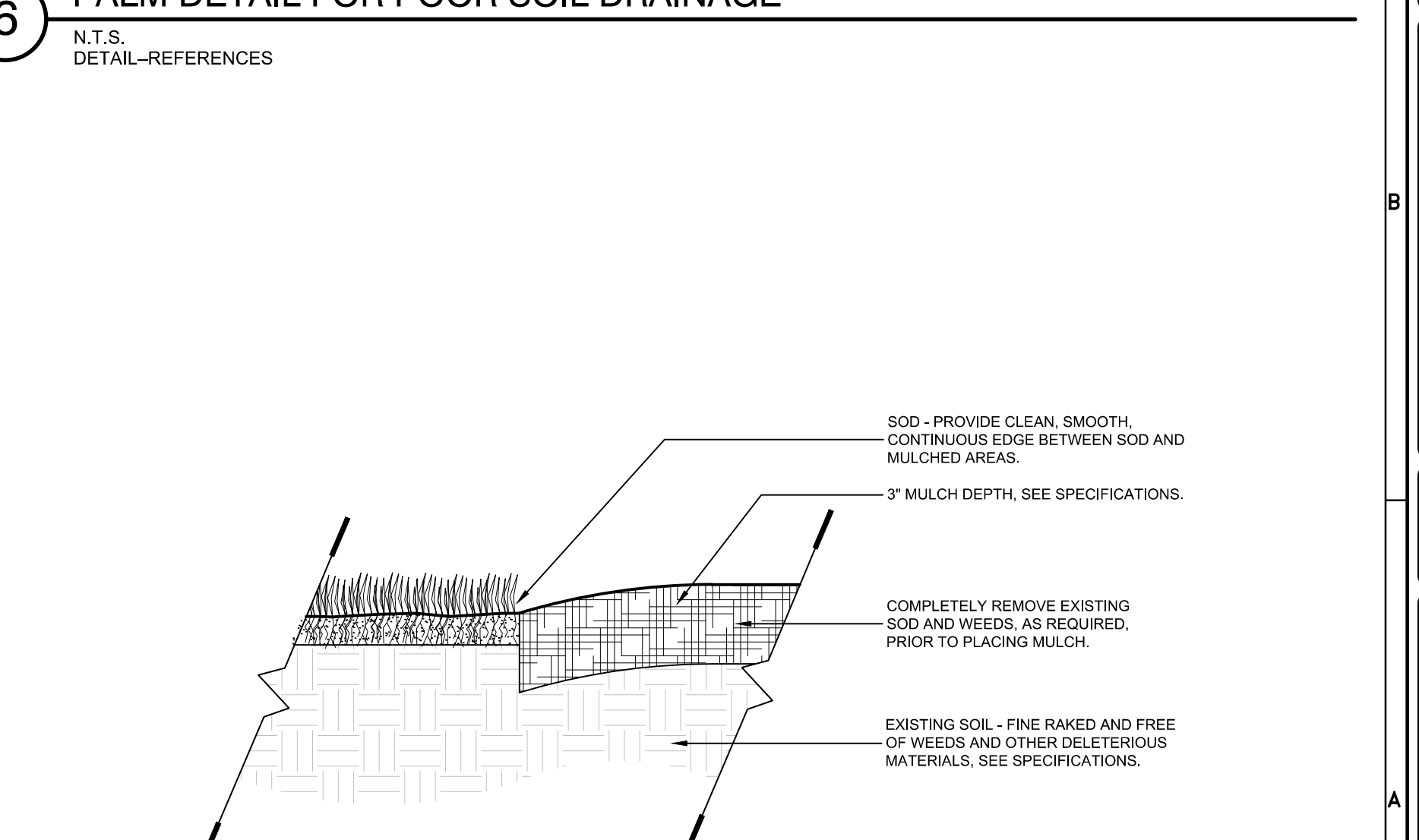
3 ARBORBRACE PALM STAKING DETAIL
N.T.S. DETAIL-REFERENCES



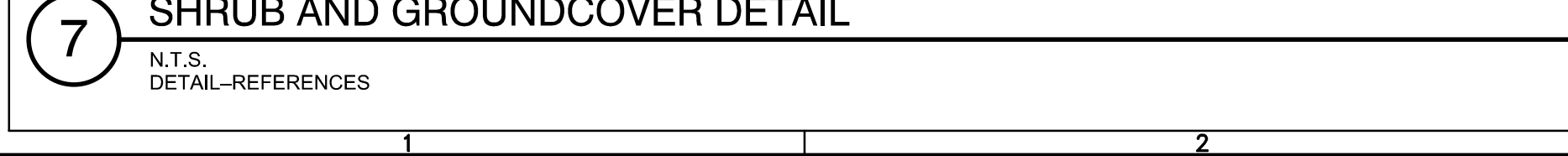
4 MULTI-TRUNK TREE DETAIL
N.T.S. DETAIL-REFERENCES



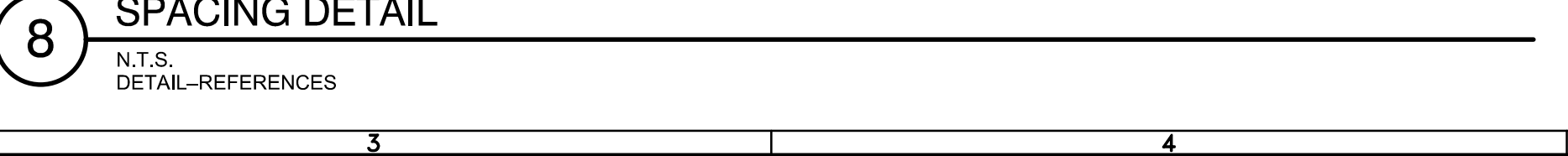
5 TREE DETAIL FOR POOR SOIL DRAINAGE
N.T.S. DETAIL-REFERENCES



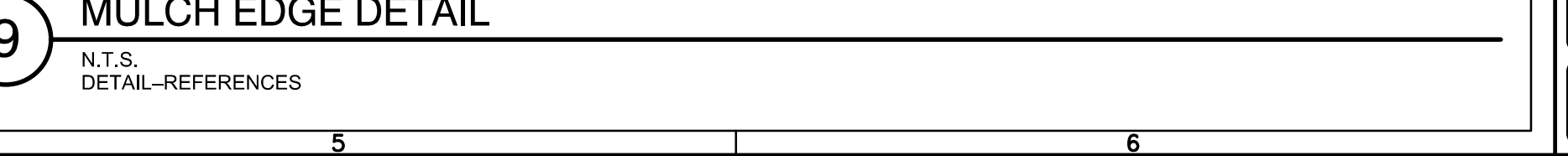
6 PALM DETAIL FOR POOR SOIL DRAINAGE
N.T.S. DETAIL-REFERENCES



7 SHRUB AND GROUNDCOVER DETAIL
N.T.S. DETAIL-REFERENCES



8 SPACING DETAIL
N.T.S. DETAIL-REFERENCES



9 MULCH EDGE DETAIL
N.T.S. DETAIL-REFERENCES

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STONEGATE PRESERVE OVERALL ENHANCED LANDSCAPE DETAILS

PREPARED FOR: **LENNER**

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| 08/28/2023 | LANDSCAPE BID PLANS |

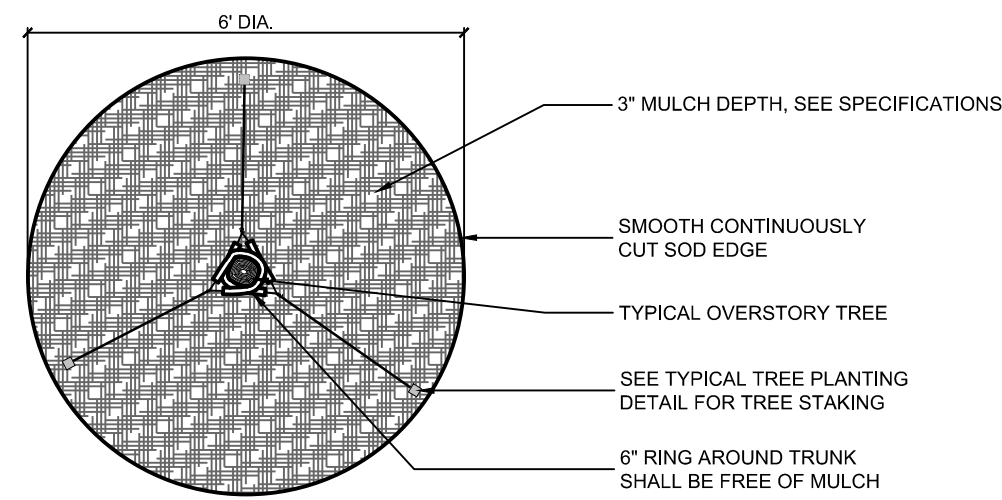
PROJECT NO: LNH-SP-10
FILE: L-470
DESIGN BY: STEELE
DRAWN BY: STEELE

FLORIDA REGISTERED LANDSCAPE ARCHITECT

Keven J Steele
DATE: 08/08/2023
REGISTRATION NO. LA6667178

L-470

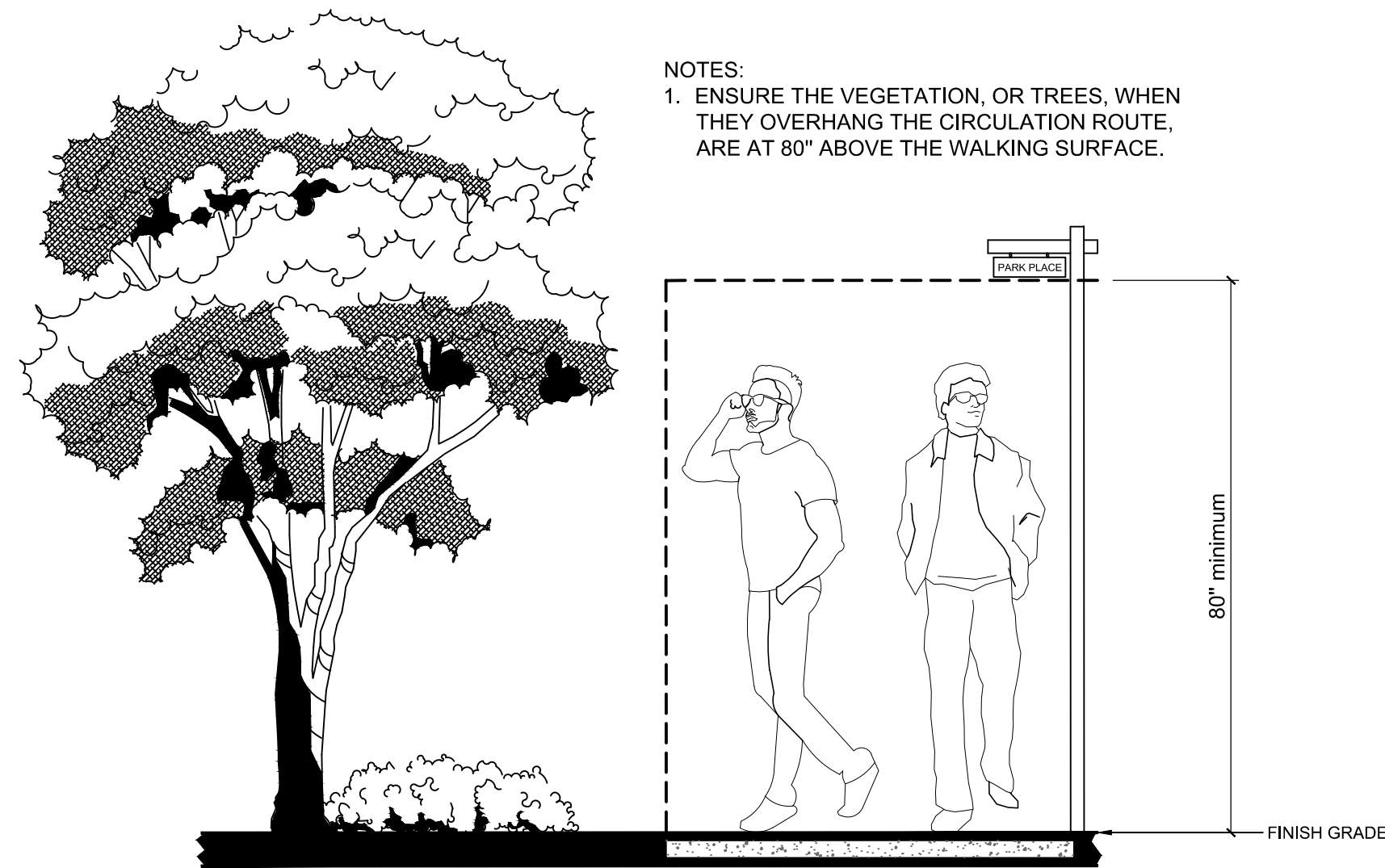
Engineering Business Certificate of Authorization No. 28783D
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 R1STONEGATE PRESERVE PHASE 1 AND 2 MOD/LANDSCAPE ARCHITECTURE/CONST DOC/SOVERALL ENHANCED-L470 DWG-L 1.58 PM KEVEN STEELE



NOTE: APPLY MULCH IN A 6" DIAMETER WHERE PROPOSED TREE PLANTINGS OCCUR IN SOD.

1 TREE MULCH RING IN SOD AREAS

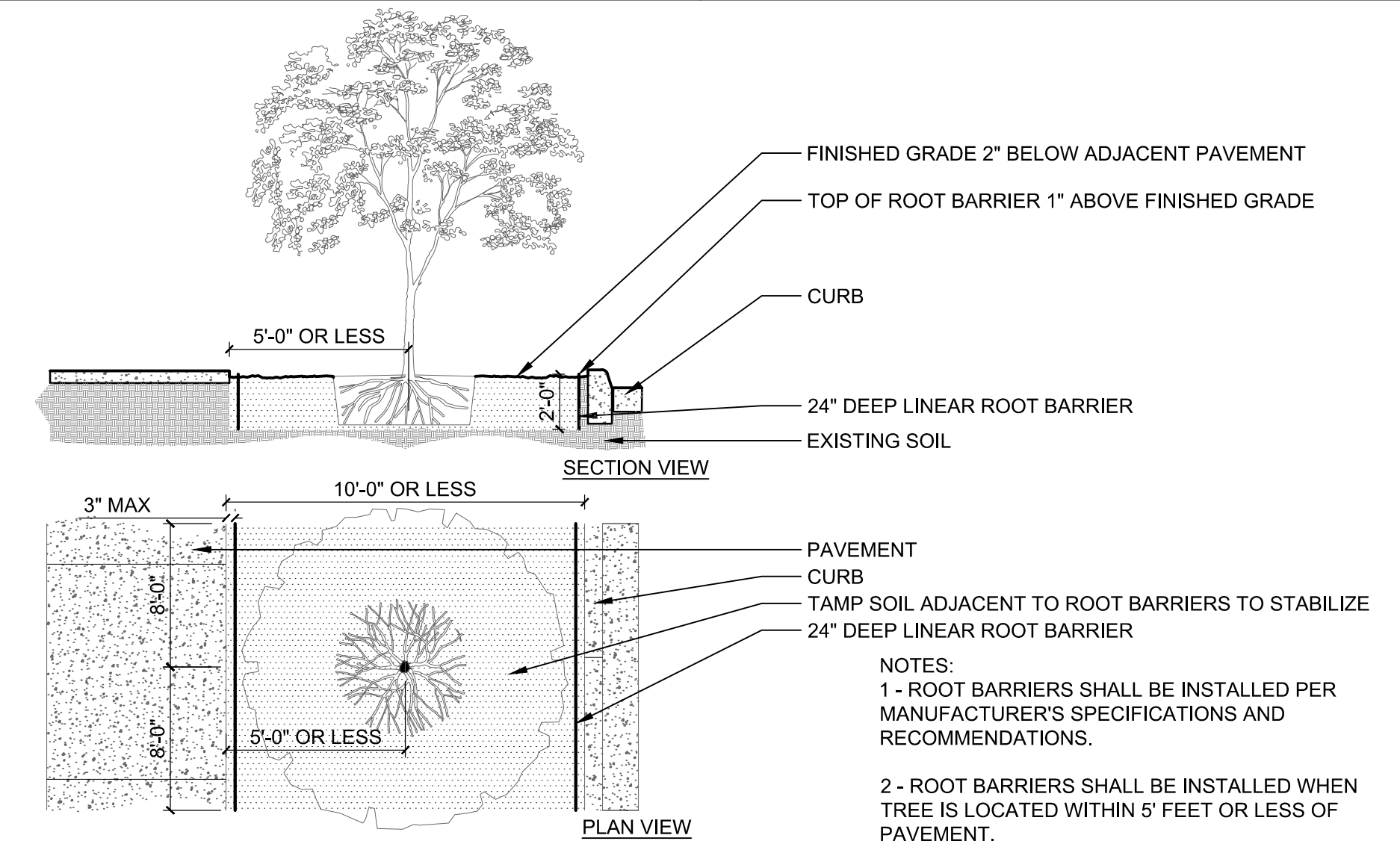
N.T.S.
DETAIL-REFERENCES



NOTES:
1. ENSURE THE VEGETATION, OR TREES, WHEN THEY OVERHANG THE CIRCULATION ROUTE, ARE AT 80" ABOVE THE WALKING SURFACE.

2 VEGETATION CLEARANCE DETAIL

1" = 1'-0"
DETAIL-REFERENCES



NOTES:
1 - ROOT BARRIERS SHALL BE INSTALLED PER MANUFACTURER'S SPECIFICATIONS AND RECOMMENDATIONS.
2 - ROOT BARRIERS SHALL BE INSTALLED WHEN TREE IS LOCATED WITHIN 5' FEET OR LESS OF PAVEMENT.

3 TREE ROOT BARRIERS - 24" - STANDARD

NOT TO SCALE
DETAIL-REFERENCES



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STONEGATE PRESERVE
OVERALL ENHANCED
LANDSCAPE DETAILS

LENNER

PREPARED FOR

DATE DESCRIPTION

| NO. | DATE | DESCRIPTION |
|-----|------------|---------------------|
| 1 | 02/28/2023 | LANDSCAPE BID PLANS |
| | 08/08/2023 | REVIEW SUBMITTAL |

PROJECT NO.: LNH-SP-10
FILE: L-471
DESIGN BY: STEELE
DRAWN BY: STEELE

FLORIDA REGISTERED
LANDSCAPE ARCHITECT

Keven J Steele
DATE:
REGISTRATION NO. LA6667178

L-471

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2023-10-04 13:18

| PLANT SCHEDULE - ARTISAN ENTRY | | | | | | | | | | |
|--------------------------------|-----|---------------------------------|---|------|--------------------------|------------------------|---------|---------|----------|--|
| TREES | QTY | COMMON NAME | BOTANICAL NAME | CONT | CAL | SIZE | NATIVE | DROUGHT | | REMARKS |
| LIM | 37 | Muskogee Crape Myrtle | Lagerstroemia indica 'Muskogee' | 30 G | Multi-Trunk | 7'-9" HT x 3'-5" SPR | No | Yes | | Florida Grade #1, 3-5 trunk minimum, no gaps or spaces between foliage |
| QV3 | 3 | Southern Live Oak | Quercus virginiana | FG | 3" Cal | 12'-14" HT x 4'-6" SPR | Yes | Yes | | Florida Grade #1, straight central leader with even branching |
| PALMS | QTY | COMMON NAME | BOTANICAL NAME | CONT | CAL | SIZE | NATIVE | DROUGHT | | REMARKS |
| SP12 | 23 | Cabbage Palm | Sabal palmetto | FG | Palm | 12 - 14' C.T. | Yes | Yes | | Florida Grade #1, straight trunk, full head |
| SPR14 | 6 | Cabbage Palm - Regenerated | Sabal palmetto | FG | Palm | 14' OA HT | Yes | Yes | | Florida Grade #1, straight trunk, full head |
| WBT12 | 4 | Foxtail Palm Triple | Wodyetia bifurcata | FG | Multi-Trunk Palm | 12' OA HT | No | Yes | | Florida Grade #1, straight trunk, full head |
| WB14 | 2 | Foxtail Palm Standard | Wodyetia bifurcata | FG | Palm | 14' CT | No | Yes | | Florida Grade #1, straight trunk, full head |
| SHRUBS | QTY | COMMON NAME | BOTANICAL NAME | CONT | SIZE | NATIVE | DROUGHT | | SPACING | |
| IB3 | 14 | Dwarf Burford Holly | Ilex cornuta 'Burfordii Nana' | 3 G | 14-16" HT x 14-16" SPR | No | Yes | | 30" o.c. | Full form and spread |
| MF3 | 237 | Simpson Stopper | Myrcianthes fragrans | 3 G | 24"-30" HT x 18"-24" SPR | Yes | Yes | | 36" o.c. | Full form and spread |
| MF7 | 68 | Simpson Stopper | Myrcianthes fragrans | 7 G | 24"-30" HT x 18"-24" SPR | Yes | Yes | | 36" o.c. | Full form and spread |
| BP7 | 12 | Bird of Paradise | Strelitzia reginae | 7 G | 24"-30" HT x 24"-30" SPR | No | No | | 42" o.c. | Full form and spread |
| SHRUB AREAS | QTY | COMMON NAME | BOTANICAL NAME | CONT | SIZE | NATIVE | DROUGHT | | SPACING | |
| AL03 | 290 | Louisiana Red Copperleaf | Acalypha wilkesiana 'Louisiana Red' | 3 G | 16"-18" HT x 14"-16" SPR | No | Yes | | 36" o.c. | Full form and spread |
| CL03 | 55 | Dwarf Bottle Brush | Callistemon viminalis 'Little John' | 3 G | 10"-12"HT x 12"-14"SPR | No | Yes | | 24" o.c. | Full form and spread |
| DR03 | 440 | Gold Mound Duranta | Duranta repens 'Gold Mound' | 3 G | 14"-16" HT x 14"-16" SPR | No | Yes | | 36" o.c. | Full form and spread |
| FG03 | 313 | Green Island Ficus | Ficus microcarpa 'Green Island' | 3 G | 10"-14"HT x 8"-10"SPR | No | Yes | | 24" o.c. | Full form and spread |
| IS03 | 195 | Nora Grant Ixora | Ixora casei 'Nora Grant' | 3 G | 16"-18" HT x 16"-18" SPR | No | Yes | | 36" o.c. | Full form and spread |
| TF03 | 25 | Dwarf Fakahatchee Grass | Tripsacum floridanum | 3 G | 14"-16" HT x 14"-16" SPR | Yes | Yes | | 36" o.c. | Full form and spread |
| GROUND COVERS | QTY | COMMON NAME | BOTANICAL NAME | CONT | SIZE | NATIVE | DROUGHT | | SPACING | |
| TJC | 128 | Confederate Jasmine | Trachelospermum jasminoides 'Confederate' | 3 G | 18"-24" HT x 18"-24" SPR | No | Yes | | 30" o.c. | Full form and spread |
| TJV | 52 | Variiegated Confederate Jasmine | Trachelospermum jasminoides 'Variegatum' | 3 G | 12"-14" HT x 12"-14" SPR | No | Yes | | 36" o.c. | Full form and spread |

2023-10-04 13:07

| REFERENCE NOTES SCHEDULE ARTISAN-67TH | | | |
|---------------------------------------|--------------------|-----------|--|
| SYMBOL | DESCRIPTION | QTY | Thickness / Finish / Reinforcement |
| P-362 | MULCH - COCO BROWN | 162.78 cy | Uniformly apply a 3" Deep Layer/Free of Weeds and Invasive Plant Parts or Seeds/Keep Mulch 4-8" Away From the Base of Trees and Shrubs |



Engineering Business Certificate of Authorization No. 28732
Landscape Architecture Certificate of Authorization No. LC26080405

STONEGATE PRESERVE
OVERALL ENHANCED
PLANT SCHEDULE ARTISAN ENTRY

PREPARED FOR: LENNER

| DATE | DESCRIPTION |
|------|-------------|
| | |

| DATE | DESCRIPTION |
|------------|---------------------|
| 02/28/2023 | LANDSCAPE BID PLANS |
| 08/08/2023 | REVIEW SUBMITTAL |

PROJECT NO: LNH-SP-10
FILE: L-480
DESIGN BY: STEELE
DRAWN BY: STEELE

FLORIDA REGISTERED
LANDSCAPE ARCHITECT

Keven J Steele
DATE:
REGISTRATION NO. LA6667178

L-480A

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Printed: May 16, 2024
30435 Commerce Drive Unit 102, San Antonio, FL 33576
Fax: 813-501-1432
Phone: 844-347-0702

Daily Logs List

May 13, 2024

Job: SCA02897 Stonegate Preserve Permit
Landscape

Title:

Added By: Anthony Canorro

Log Notes:

Open gate valve to tie east and west sides together. Homebuilding has 3 start times 3 hours apart. We can keep those but they need to be able to set clocks at install. Common has to maintain a min of 100GPM in order for big wells to stay on.

Turf weeds coming through and watering too much at artisan entry. Bed weeds coming through where we are over watering. Sod starting to come back on phase 2 laid sod, but still large areas should be replaced.

Pine trees coming for install of permit landscape east of traffic circle.

Land needs reclaim as built.

Weather Conditions:

Partly Cloudy with Isolated Storms

Mon, May 13, 2024, 10:12 AM



88° F

73° F

Wind: 15 mph

Humidity: 91%

Total Precip: 0"



Tab 8



Rizzetta & Company

UPCOMING DATES TO REMEMBER

- **Next Meeting:** June 27, 2024 @ 11:00am

District Manager's Report

May 23

2024

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| <u>FINANCIAL SUMMARY</u> | | <u>4/30/2024</u> |
|--|------------------|--|
| General Fund Cash & Investment Balance: | | \$7,488 |
| Reserve Fund Cash & Investment Balance: | | \$0 |
| Debt Service Fund Investment Balance: | | \$665,949 |
| Total Cash and Investment Balances: | | \$673,437 |
| General Fund Expense Variance: | \$206,252 | Under Budget Developer Funded |



Rizzetta & Company

District Manager's Report:

Site Visit Report – 5/3/2024 Attached.

From: Debby Bayne-Wallace <dbwallace@rizzetta.com>

Sent: Friday, May 3, 2024 7:31 AM

To: Kelly Evans <kelly.evans@lennar.com>; Becca Bible <rbible@steadfastalliance.com>; Floyd Wyatt <fwyatt@steadfastalliance.com>; Chris Wallen <cwallen@steadfastalliance.com>

Subject: Stonegate Preserve CDD - 5/3/2024 Site Visit

Group:

Please see the photos and notes below. All well maintained except **some areas of sod look dry**. Please let me know if you have any questions.

Thank you.

Debby Wallace

Regional Manager

813.933.5571 Ext: 8814

dbwallace@rizzetta.com

rizzetta.com

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Rizzetta & Company
Professionals in Community Management

Entryway monuments – 2 at 114th St. and 2 at Buckey Rd.



Medians all well maintained.



New plants all well maintained. Sod is dry in some areas around construction.





















Tab 9



JAMES SATCHER
MANATEE COUNTY SUPERVISOR OF ELECTIONS

600 301 Boulevard West, Suite 108, Bradenton, FL 34205-7946
PO Box 1000, Bradenton, FL 34206-1000

Phone 941-741-3823 • Fax 941-741-3820
Info@VoteManatee.gov • VoteManatee.gov

RECEIVED
APR 29 2024

BY:

April 19, 2024

Stonelake Preserve Community Development District
Attn: Debby Wallace
3434 Colwell Ave Suite 200
Tampa FL 33614

Dear Ms. Wallace:

We are in receipt of your request for the number of registered voters in the Stonelake Preserve Community Development District of April 15, 2024. According to our records, there were 0 persons registered in the Stonelake Preserve Community Development District as of that date.

I hope this information is helpful to you. If I can be of any further assistance to you, please do not hesitate to contact my office at your earliest convenience.

Sincerely,

James Satcher
Supervisor of Elections

JS/sas